

# **Annual Report – 2012**



Charitable Gifts Funding The Future

**Established in 1996**



# *Table of Contents...*

	<i>Page #</i>
Chairman's Message .....	2
2012 Staff and Volunteers .....	3
2012 Board of Directors .....	4-5
Foundation Board Members 1998—2013 & Founder's Club.....	6
2012 Gants .....	7
Grants awarded in 2012 .....	8-9
2012 Spring Grant Recipients .....	10-11
2012 Fall Grant Recipients .....	12-13
Accumulated Grants Awarded .....	14-15
Grants by Fields of Interest .....	16
Applying for a Grant .....	17
CRA Disbursement Quota .....	18
Youth in Philanthropy .....	19-22
2012 Scholarships and Awards .....	23-26
T. Roy and Edith Bailey Memorial Scholarship Award .....	27
Endowment Funds .....	29-30
Establishing a Fund .....	31
Bob and Nellie Garland Fund .....	32
New CACF Funds .....	32-34
2012 Donors .....	35-38
Making a Donation .....	39
Endow Manitoba .....	40
Christmas Memory Tree .....	41-50
CACF Financials .....	51-53
CACF Assets .....	54
Take a Step Back in Time .....	55
Display Board .....	56
Contact Us .....	57
Thank you! .....	58

## *Chairperson's Message...*

The Foundation was established in 1996 and has grown over that time to administer assets totaling \$1,783,881.57 at year end.

2012 saw two new funds created: The Edith Alice Stevens Fund and the Gregg Community Centre Fund.. Also created for the Town of Carberry and The R.M. of North Cypress were the Recreation Reserve Fund and Community Recreation Fund. Thank-you to all for your dedication to improving the community and the quality of life of it's residents.

Last Year saw grants totaling \$66,921.24 awarded to various groups including students furthering their educations.

The organizations varied from healthcare, education, recreation, heritage ,community groups ,agriculture greenspace arts and culture, Our sincere thanks to all the volunteers working with these groups.

I would like to thank Don Forbes for his continued support and guidance in administering the Foundation's funds.

My sincere thanks also to Teresa McConnell our Executive Director as well as Tracy Sutherland who "pitches in" when needed. They update our website and Facebook page and made my job very easy! Thank-you ladies!

2012 saw us say good bye to three of our directors: Marlene Anderson, Leslie Smart and Isabel Wolinsky. We thank them for the time they devoted to the foundation. It has been a pleasure working with all the Board members and I thank them for their contributions of time and effort to the Foundation.

2012 is the final year of my four year term as well as my final year as Chairperson. It has been a pleasure and I wish the Foundation and it's Board members continued success in 2013.

The Carberry and Area Foundation is a worthwhile organization to consider for donations which will enhance the life of the community for years into the future.

Sincerely,

Hazel McMillan



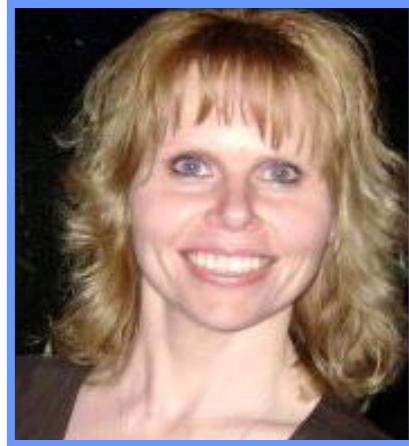


## *2012 C.A.C.F. Staff & Volunteers*



Executive Director—  
Teresa McConnell

Newspaper articles and Facebook  
page—Tracy Sutherland



Financial Advisor—Don Forbes

## *2012 C.A.C.F..*



Chairperson—Hazel McMillan



Vice Chair—Don Mitchell



Treasurer—Marlene Anderson



Board Member—Marilyn McMillan

## ***Board Members...***



Board Member—Leslie Smart



Board Member—Earl Baron



Board Member—Lori Salt



Board Member—Craig Becker

**Missing**—Board Member, Isabel Wolinsky

## ***C.A.C.F. board members 1998—2012...***

Founding chair—Don Forbes	Diane Aitken	Leigh McFarlane
Arthur Sear	Marion Rogers	Gerry Oliver
Barry Anderson	Dan McPherson	Lori Scott
Pat Graham	Marjorie Campbell	Doug Baron (returning member)
Darlene McDonald	Janice Robertson	Ed Drabyk
Doug Baron	Gordon Rankmore	Hazel McMillan
Wayne Blair	Robert Ramsey	Marlene Anderson
Gloria Mott	Karen Olmstead	Don Mitchell
Mary Ellen Proven	Lyle Grobb	Marilyn McMillan
Sandra Sagin	Lloyd Grierson	Leslie Smart
Ivan Olmstead	Gladwyn Scott	Craig Becker
Dale Aitken	Isabel Bonnett	Earl Baron
Alex Turner	Jim Marnoch	Lori Salt
	Bob Adriaansen	Isabel Wolinsky

## ***Founders Club...***

Burdette Ramsey	Brian & Ann Baron
Carberry & Area Lions Club	Rod & Lori McLaren
Don & Ruth Forbes	BASF
Fred & Millie Switzer	Rohm & Haas Inc.
IMO Andrew & Luella Nelson	Tom, Lynne & Jeff Baron
McMillan Pharmacy Ltd.	Zeneca Agro
Wayne & Andrea Blair	Rick & Jackie Davison
Global Strategy Investment Funds	Earl & Heather McLaren
Anne Reddon	Midwest Foods Products Inc.
Arthur Sear	Doug & Mary Baron
Harold & Arlie Calvert	Marjorie Baron
Trimark Investment Funds	Simplot Canada Ltd.
Bernice & Harold Wallace	Ken Kane Aerial Spray Ltd.
Peter & Gene Kramarchuk	Ralph & Gerry Oliver
T. Roy & Edith Bailey	Bailey Farms Ltd.
Linda Yablonski	In recognition of all past donors to the Carberry Plains District Health Fnd. Inc.
Ken & Brenda Carritt	In honour of Alex Turner's many years of service as Councilor and Reeve of R. M. of North Cypress
Brock & Donna McIntosh	
Bessie E. Oliver	
~ in memory of B. Irene Oliver	
Derek & Anne McLaren	

# 2012 Grants



# ***C.A.C.F. Grants...***

## **Spring Grants**

Carberry Minor Ball	cover costs of Triple Crown ball clinic	\$1,000.00
Community Playground Comm.	new play structure @ playgrounds	\$3,000.00
The Seton Centre	sandwich board, sign and plants	\$1,000.00
Cby Communities in Bloom	10 composters to be sold to public	\$593.27
Carberry Garden Club	perennials for Daylily Garden	\$1,664.00
Carberry Plains Archives	scanner for the Archives	\$727.99
Gregg Community Club	windows for Kerfoot Comm. Centre	\$1,600.00
Cby Ag. Society	renovations to the Ag Society office	\$3,500.00
Carberry Sandhills Golf Course	upgrades to the golf course	\$4,000.00
<b>Total</b>		<b>\$17,085.26</b>



## **Flow Through Grants**

CCI Youth in Philanthropy	Grade 10 Student Involvement	\$300.00
CC Awards	CC Scholarships	\$1,500.00
Carberry Multi Serv. Emerg. Med Fnd	Help local youth in need of medical treatment	\$2,845.00
Cancer Shuttle Fund	Christmas Tree fundraising	\$3,086.37
<b>Total Flow Through Grants</b>		<b>\$7,731.37</b>

***Total 2012 Grants Awarded \$60,182.24***

## ***Awarded in 2012...***

### **Fall Grants**

Carberry Plains Museum	camera and software for record keeping	\$1,500.00
Carberry Minor Hockey	breakfast club equipment and coaches	\$1,891.00
Carberry Music and Arts Festival	offset the costs of running the festival	\$500.00
Carberry Sandhills Golf Course	upgrades to the clubhouse	\$4,000.00
Carberry Personal Care Home	wheelchair friendly fence, gazebo	\$4,000.00
Carberry Library	repair display & purchase movies	\$2,500.00
Town of Carberry (basketball)	help with a new basketball program	\$600.00
The Seton Centre	digitizing prints, repair framed prints	\$1,000.00
<b>Total</b>		<b>\$15,991.00</b>



### **Designated Awards**

CCI Youth in Philanthropy	Grade 10 Student Involvement	\$2,000.00
~ Allocated to ~10A to Rec Centre		\$550.00
	~10A to Ag. Society	\$600.00
	~10B to Faze 1 SK8 Park	\$600.00
	~10B to Rec Centre (soccer)	\$550.00
CC Awards	CC Scholarships	\$7,500.00
T.Roy & Edith Bailey Scholarship	E. B. Scholarship at CCI	\$2,000.00
RM of North Cypress	1/3 share of Doctors apartment	\$3,275.61
Carberry Multi Serv. Emerg. Med Fnd	Help local youth in need of medical treatment	\$555.00
North Cypress/Carberry	Upgrades to recreation facility	\$900.00
Carberry Health Action Committee	recruiting a doctor or nurse	\$3,144.00
<b>Total Designated Awards</b>		<b>\$19,374.61</b>



## *2012 Spring CACF Grant Recipients...*



Alex and Alan Christison



*Pictured above:* Carberry Agricultural Society, new office under the grandstands  
*Pictured right:* Carberry Sandhills Golf Course, upgrades to golf course  
*Pictured below:* Carberry Garden Club with their perennials for Daylily Garden.





## 2012 Spring CACF Grant Recipients...



*Pictured above: Minor Baseball, Triple Crown Clinic*

*Pictured left: Cby Plains Archives, scanner*

*Pictured below: Seton Centre, plants*



*Pictured above: Kerfoot Comm. Centre, new windows*



**Charitable Gifts Funding  
The Future**

## 2012 Fall CACF Grant Recipients...



*Pictured left Carberry Minor Hockey grant for breakfast club program.*



*Pictured above left: Carberry Museum, camera & software  
Pictured right: Carberry Music and Arts Festival  
Pictured below: Town of Carberry, basketballs & jerseys*





## 2012 Fall CACF Grant Recipients...



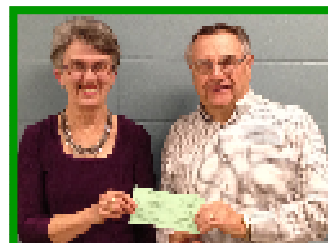
*Pictured above:* Carberry Personal Care Home, gazebo



**Charitable Gifts  
Funding The Future**



*Pictured left:* The Seton Centre,  
digitizing their collection  
*Pictured below:* Carberry Sandhills  
Golf Course, upgrades



*Pictured below:*  
Carberry North  
Cypress Library,  
purchase DVD's



***Total Accumulated Grants Awarded Since 1998 - 2012 \$569,869***

<b>Name</b>	<b>Purpose for grant</b>	<b>Totals</b>
Brookdale Cemetery	new gate posts	\$1,000
Brookdale Community Centre	new kitchens	\$13,500
Brookdale School	library material	\$350
Brookdale War Memorial	new memorial	\$500
Canadian Red Cross	natural disasters	\$200
Cancer Shuttle		\$3,086
Carberry & RM History Book	equipment & supply costs	\$924
Carberry 5 Pin Bowling	upgrade seating	\$5,600
Carberry Agricultural Society	upgrade buildings	\$55,768
Carberry Ambulance Attendants	in town training	\$1,950
Carberry Archers Club	Youth archery equipment	\$3,785
Carberry Basketball		\$600
Carberry Band Boosters	kettledrum / xylophone	\$2,600
Carberry Breast Cancer Care Fund	breast cancer care	\$19,154
Carberry Child Care Co-op	bldg maintenance/new CCCC bldg	\$30,508
Carberry Children's Memorial Park	advertising, admin & land costs	\$10,500
Carberry Citizens on Patrol (COPP)	equipment and gas	\$4,500
Carberry Collegiate Institute	scholarships	\$51,100
Carberry Collegiate Institute	basketball court/tuba/clarinet/ euphonium/outdoor rink/peer mentor	\$15,050
Carberry Figure Skating Club	special instructor / jumping harness	\$2,550
Carberry Garden Club	trees, shrubs, flowers	\$7,234
Carberry Girl Guides	camping equipment	\$100
Carberry Golf Club	Highway signs	\$9,000
Carberry Handivan	ongoing operations	\$7,500
Carberry Health Auxiliary	meals on wheels	\$4,500
Carberry Health Centre	new building fund	\$14,614
Carberry Health Action Committee	medical student funding	\$28,144
Carberry Horticultural Society	soaker hoses	\$110
Carberry Medical Clinic	new computers	\$1,666
Carberry Minor Ball	upgrades to ball diamonds	\$10,800
Carberry Minor Hockey	new jerseys	\$5,391
Carberry Music & Arts Festival	2 adjudicators	\$3,650
Carberry NC Fire Department	New quad	\$1,500
Carberry NC Recreation		\$900
Carberry Palliative Care	materials	\$4,400
Carberry Personal Care Home		\$12,997

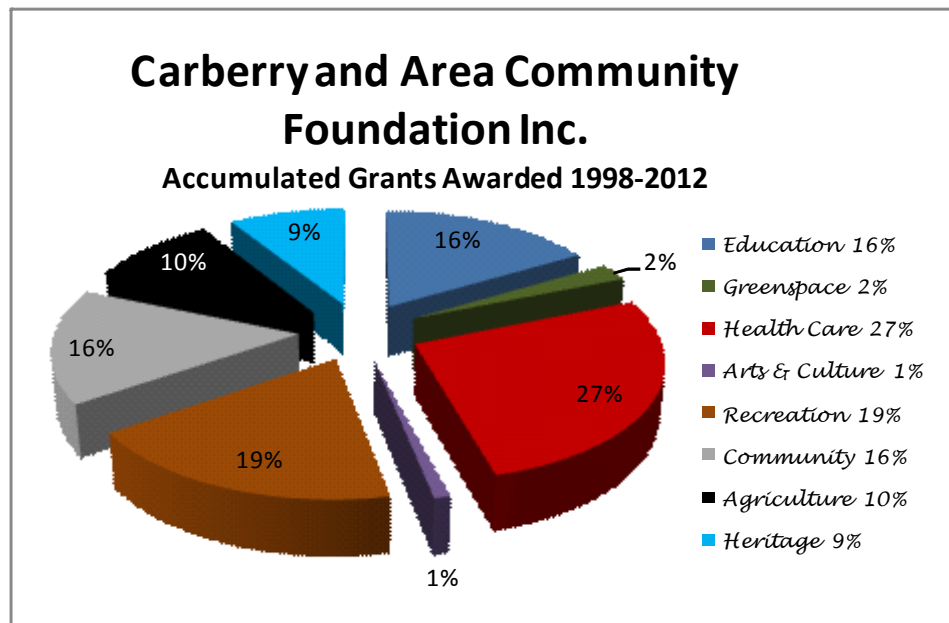
***Total Accumulated Grants Awarded Since 1998 - 2012 cont.***

<b>Name</b>	<b>Purpose for grant</b>	<b>Totals</b>
Carberry Plains Archives	New computer/micro film reader	\$4,628
Carberry Plains Arts Council	equipment/materials	\$1,650
Carberry Plains Community Centre	maintenance/cameras/hockey nets/sign & lighting/interest payment	\$24,565
Carberry Plains Community Hall	mikes/easel	\$2,877
Carberry Plains Museum	shelving/displays/air cond.	\$14,882
Carberry Recycling	new packer	\$912
Carberry Royals Baseball Club	resurface ball diamond	\$5,625
Carberry Skateboarding	new ramps	\$500
Carberry Soccer Association	nets / equipment	\$1,800
Carberry Swimming Pool	upgrades to pool/vacuum safety equip.	\$10,358
Carberry Youth Rec. Hockey	New jerseys	\$750
Commonwealth Air Training Museum	new signage	\$500
Communities in Bloom	town sign / flower garden	\$6,295
Crohns & Colitis Society	research	\$1,400
Drop-In Centre	new carpet	\$3,000
Economic Development Committee	Heritage Park & Hwy signs	\$2,500
Edith Bailey Scholarship	memorial scholarship	\$20,000
Exit Stage left	audio equipment	\$300
FOSW Inc	native grass / computer	\$2,200
Friends of Camp Hughes	Signage for Camp Hughes	\$4,800
Gregg Community Centre	new roof	\$13,400
Multi Service Club - Emergent Needs	medical exp. for Cby child under 18 yrs.	\$11,400
Montrose School Cairn Committee	Cairn at former Montrose School Site	\$500
Physician Recruitment	recruitment	\$38,323
R.J. Waugh School	choral risers	\$5,000
R.M. of N. Cypress	Doctor's apartment	\$12,968
Service for Seniors	lock boxes	\$6,853
Seton Centre Inc	upgrade / expand exhibits	\$22,450
Spirit Sands Support Services	new van	\$3,000
Spruce Woods Employment Centre	Replace 3 computers	\$1,500
Trans Canada Trail	signage / picnic tables	\$1,700
Westman Regional Library	audio books/computers	\$8,706
<b>Totals</b>		<b>\$569,869</b>
**Carberry Youth In Philanthropy	student involvement	<b>\$16,752</b>

\*\*Youth in Philanthropy grants have been added to the recipients totals already.

## ***Grants by Fields of Interest***

<b>Grants awarded in...</b>	<b>Total awarded</b>
1998	\$4,258
1999	\$2,000
2000	\$15,420
2001	\$12,408
2002	\$21,547
2003	\$27,816
2004	\$31,444
2005	\$62,314
2006	\$29,611
2007	\$63,715
2008	\$68,987
2009	\$61,734
2010	\$49,692
2011	\$59,639
2012	\$60,183
<b>Total</b>	<b>\$569,869</b>





## *Applying for a Grant...*

Thanks to the generosity of generations of donors, the Carberry and Area Community Foundation Inc. is able to invest in the future of Carberry and area through grant making.

Projects must benefit primarily the people of Carberry and area. Preference is given to projects which:

- benefit the whole community, encourage more efficient use of community resources.
- demonstrate new approaches and techniques in the solution of community problems.
- address the underlying causes of problems in our society.
- promote cooperation and sharing among organizations.
- eliminating duplication of services.
- promote volunteer participation and strengthen agencies' management capabilities.

The deadlines for grant applications are the third Monday in April and third Monday in October of each year. Decisions are made and grant recipients are notified no later than May 31st and Nov 30th.

Visit [www.carberrycommunityfoundation.com](http://www.carberrycommunityfoundation.com) for more information regarding our grants. To receive an application form, download our grant applications in word or PDF formats by clicking "Grant Information" on the website or drop by Don Forbes & Associates for a printed copy.

## ***CRA Disbursement Quota..***

The disbursement quota is the minimum amount a registered charity is required to spend each year on its own charitable activities, or on gifts to qualified donees (for example, other registered charities). The disbursement quota calculation is based on the value of a charity's property not used for charitable activities or administration.

The disbursement quota is calculated as follows for charitable organizations:

If the average value of a registered charity's property not used directly in charitable activities or administration during the 24 months before the beginning of the fiscal period exceeds \$100,000, the charity's disbursement quota is:

**3.5% of the average value of that property.**

**Note:** A registered charity must continue to devote its resources (funds, personnel, and property) to its charitable purposes and activities even though the amount for its disbursement quota may be calculated as nil.

If a registered charity is: spending too much—if a registered charity spends more on its charitable activities or by way of gifts to qualified donees than its disbursement quota for that year, it has a disbursement excess. Disbursement excesses can be carried forward for five years or carried back one year.

If a registered charity is: Spending too little— if a registered charity spends less on its charitable activities or by way of gifts to qualified donees than its disbursement quota for that year, it has a disbursement shortfall.

Making up a shortfall—A registered charity can draw on disbursement excesses from the five previous fiscal periods to help it meet a shortfall. If no excesses are available to draw on, the charity can try to spend enough the following year to create an excess that it can carryback to cover the shortfall.

**Please note that continuous shortfalls can lead to revocation of a charity's registration.**

### **Reference:**

Canada Revenue Agency. Disbursement quota calculation. <http://www.cra-arc.gc.ca/chrts-gvng/chrts/prtnng/spndng/clclb-eng.html>.

Retrieved: 18 June 2012.



# **2012 Youth in Philanthropy (YiP)**



## *Youth in Philanthropy...*

2

Youth in Philanthropy is a program designed to introduce local high school students to philanthropy and community development. The program provides hands-on experience that benefits both the participating grade 10 Skills class Carberry Collegiate students and local charities.

The 2011—2012 Grade 10 Skills classes “A” and “B” at Carberry Collegiate participated in the 8th annual YiP program. Again, it has proved to be a very successful program with the students, as it educated them about our local community foundation and the needs of our various local non profit organizations.

Each class was given \$1,000 plus \$300 of their fall of 2011 fundraising dollars to be allocated to an organization they felt worthy of financial support. Course teacher, Carmen McNabb, oversaw both of the grade 10 classes discussions and debates.

In the spring of 2012 and after much discussion and debate, Skills Class “A” decided to grant the Carberry Rec. Centre pool \$550 and \$600 to the Carberry Ag. Society for the repairs to the grandstands.

Skills Class “B” granted \$600 to the Carberry Children’s Memorial Park Association to go toward building a SK8 Park, \$550 also to the Carberry Rec. Centre for the soccer club.

Thank you to the YiP students for taking part in this program and helping to make our community a better place.

## *2011—2012 YiP Grade 10 Skills “A and “B”...*



*Pictured  
above left:  
CCI YiP  
grade 10  
class “A”*

*Pictured  
left: CCI YiP  
grade 10  
class “B”*



## *YiP Recipients...*



Carberry Recreation Centre—Pool



CCMPA—building a SK8 Bike Park



Carberry Ag. Society—grandstands



Carberry Recreation Centre—Soccer

## ***Youth in Philanthropy Fundraiser...***

In the fall of 2012, the Youth in Philanthropy grade 10 class held their annual fundraiser which was also our annual grants presentation evening. They had quite a variety of food and drinks available for everyone to snack on.

The group made \$300 profit which will be available for them to grant out in the spring of 2013. Pictured to the right is

YiP teacher,  
C a r m e n  
Kostenchuk.



YiP



# 2012 Scholarships





## ***2012 CACF Scholarships & Awards***

The CACF Scholarships and Awards come from our 10th Anniversary CACF Education Assistance Fund held within The Winnipeg Foundation.

To date, the CACF has granted a total of **\$81,100** in scholarships to CCI students since 2003.



***Matthew Preece received...***

***The CCI Staff Award*** in the amount of \$1,000 is funded by the Carberry and Area Community Foundation Inc. but was established by the Carberry Collegiate staff to recognize exemplary performance throughout his or her high school years both through academics and extra-curricular activities and is continuing in a post-secondary education program.

***Samantha Van Damme received...***

***The Applied Arts, Trades and Technology Award*** in the amount of \$1,000 is funded by the Carberry and Area Community Foundation Inc. and awarded to a Carberry Collegiate individual who will be pursuing their education in the fields of applied arts, trades or technology at a recognized training facility other than a university.



## ***2012 CACF Scholarships & Awards***

***Justine Adriaansen received...***

***The CC Medal*** in the amount of \$2,500 is funded by the Carberry and Area Community Foundation Inc. and presented to the best all round student in the Carberry Collegiate graduating class. A hard working student with a high average throughout high school, spends a lot of time with extra-curricular and school programs, gets along with all students and staff and is continuing in a post-secondary education program.



***Colby Robertson received...***

***The Governor General's Medal*** in the amount of \$2,500 is funded by the Carberry and Area Community Foundation Inc. and awarded to the student with the highest academic standing based on grade eleven and twelve final marks at Carberry Collegiate and is continuing in a post-secondary education program.

## ***CACF Scholarships & Awards***

***Tess Buurma and Laura Tolton received....***

***The Carberry 4-H Beef Club Educational Assistance Award*** in the amount of **\$500** is funded by the Carberry and Area Community Foundation Inc. with donations from the Carberry 4-H Beef Club. The award is presented to a graduating



Carberry 4-H Beef Club member who is pursuing their education in a registered institution which upon completion provides the student with a degree, diploma or certificate.

***Matthew Preece received...***

***The Jack Lupton Memorial Scholarship Award*** in the amount of **\$1,000** awarded to a student who will be pursuing his education in the field of journalism or sports. .





## ***T. Roy & Edith Bailey Memorial Scholarship***

The ***T. Roy and Edith Bailey Memorial Scholarship*** of \$2,000 is presented to a graduate who has demonstrated exemplary attributes of citizenship, leadership and scholarship. It is required that the Carberry Collegiate graduating student pursue their post secondary education in the field of theology, health care, education, agriculture or music.

The Bailey Family and the Carberry and Area Community Foundation have been granting the T. Roy and Edith Bailey Memorial Scholarship to deserving Carberry Collegiate graduating students since 2003.



The 10th annual ***T. Roy and Edith Bailey Memorial Scholarship*** in the amount of \$2,000 was awarded to ***Allison Stephenson*** from Kelsey Bailey and Alana Bailey at the CC Awards Night held in June of 2012.



# **2012 Endowment Funds**



## ***Endow Funds Held With CACF...***

10th Ann Education Assistance Fund  
10th Ann Medical Support Fund  
10th Ann Youth in Philanthropy Fund  
Administration Endowment Fund  
Bob & Nellie Garland Memorial Fund  
Cancer Shuttle Fund  
Carberry Breast Cancer Care Fund  
Carberry Children's Memorial Park Fund  
Carberry Palliative Care Fund  
Carberry Multi Service Medical Emergency Fund  
Carnation Employee Scholarship Fund  
Carberry 4-H Beef Education Fund  
Community General Fund  
Community Health Care Fund  
Don and Ruth Forbes Family Fund—**NEW!**  
Dudley & Burdette Ramsey & Family Fund  
Edith "Alice" Stevens Fund—**NEW!**  
Edna Lee Memorial Senior Fund  
Harold & Arlie Calvert Family Fund  
Health Care Emergent Needs Fund  
Irene Oliver Greenspace Fund  
Lil Reddon Memorial Fund  
Minnie & Edward Oliver Memorial Fund  
North Cypress Soil Management Association Fund  
North Cypress/Carberry Recreation Reserve Fund—**NEW!**  
Rylin Mark Buck Education Assistance Fund  
Stan & Enid Triggs Fund  
T. Roy & Edith Bailey Memorial Scholarship Fund  
T. Switzer & T. Rogers Family Mem. Hist. Her. Fund  
Thelma & Eric Lee Memorial Fund  
Tony & Jo Adriaansen Family Fund  
Woodberry Riding Club Fund

## ***Establishing a Fund...***

When establishing a fund with the Carberry and Area Community Foundation Inc. you are making a lasting commitment to the Carberry and area community. All donations are invested and only the interest from the donation is used for grant making. This means that your original donation will have a lasting impact on the Carberry and area community for today and the years to come.

We prefer you have \$2,500 as a minimum donation to start a fund. To start, a spokesperson for the family or an organization would need to contact the Carberry and Area Community Foundation indicating their request.

A draft *Agreement to Establish a Fund and Terms of Reference* on how such a fund shall disburse the ongoing grants will be prepared for discussion and mutual written approval of both the donating party and the Carberry and Area Community Foundation.

The following three types of funds can be established:

- 1. *Family named and/or memorial fund:*** the family or person named shall have their name honored in perpetuity while the grant selection is left entirely to the discretion of the Carberry and Area Community Foundation.
- 2. *Field of interest fund:*** the donor designates a field of interest or purpose for future grants. The Carberry and Area Community Foundation board shall try to match up the income generated from these designated funds to grant applicants who use those funds to these specified fields of interest/purpose.
- 3. *Donor advised fund:*** the most restricted fund, as the donor will have input into the selection process for these specified grant applications. The board of directors of the Carberry and Area Community Foundation always have final approval of any and all of these grants.



## ***Bob and Nellie Garland Memorial Fund***



The *Bob and Nellie Garland Memorial Fund* was established in November of 2007. Bob and Nellie's grandson, John Allan Garland, of Penticton, B.C. created the fund to forever carry on his grandparents name through the Carberry and Area Community Foundation. John Allan Garland continues to add to this fund annually greatly benefiting the town of Carberry and surrounding area with his generosity.

---

## ***New Fund—North Cypress/Carberry Recreation Reserve Fund***

The new North Cypress/Carberry Recreation Reserve Fund is an example of a donor advised fund. The granting of this fund will be at the discretion of the RM of North Cypress and Town of Carberry board of directors. Its purpose will be for major renovation and/or construction of recreation facilities to be owned by the Town of Carberry and Rural Municipality of North Cypress.

## ***New Fund—Don and Ruth Forbes Family Fund***

In the fall of 2012, Don Forbes celebrates his 25th year in the investment business with a gathering of colleagues, friends, family, investors, past and present employees to have a look at the future outlook of the investment world. Among others, Don brought in key guest speaker Elaine Froese, to discuss "how to prevent communication disasters in family business". The evening was capped off with a delicious meal and art auction, all proceeds from the auction, and all proceeds from the event have been allocated to the Don and Ruth Forbes Family Fund.

Don's passion for assisting those to have a smooth transition to a stress free retirement combined with Ruth's passion for the Arts is their hopes to help assist a Carberry Collegiate graduating student who is pursuing their secondary education in the field of fine arts and/or business. The first scholarship from this fund will be presented to a 2014 graduating Carberry Collegiate student.



***Pictured above:*** Don Forbes presents to CACF Chairman Don Mitchell.



## ***New Fund—Edith “Alice” Stevens Fund***

The Carberry and Area Community Foundation received a substantial donation from Alice Stevens of Carberry, Manitoba.

Alice requested that her donation be put into a new endowment fund created within the CACF called the Edith “Alice” Stevens Fund. Starting in 2013, preference will be given to grant applications which:

- a) assist in the medical needs of needy youth.
- b) If no applications for medical assistance is received in any individual year, then preference will be given to providing educational assistance to a needy youth.

Currently CACF is funding the CC Staff Award at Carberry Collegiate in which need is a criteria in the award for post secondary educational assistance.



***Pictured above:*** Alice Stevens presents a cheque to CACF Executive Director, Teresa McConnell.



# **2012 Donations Received**



## ***2012 CACF Donations Received From...***

<b>Donors</b>	<b>Fund</b>	<b>IMO (In Memory Of)</b>
John Allan Garland	Bob and Nellie Garland Memorial Fund	
Chris & Tracy Sutherland	Gregg Community Fund	
Earl and Faye Baron	Gregg Community Fund	
David Baron	Gregg Community Fund	
Acadia Community Truss	Gregg Community Fund	
Linda Van Buekenhout	Carberry Community General Fund	IMO Joe Daeninck
Kayla Johnstone	Carberry Children's Memorial Park Fund	
Teresa McConnell	Carberry Children's Memorial Park Fund	
Jim & Cher Brereton	Carberry Children's Memorial Park Fund	
Jackie Kotaska	Carberry Children's Memorial Park Fund	
Tracy Sutherland	Carberry Children's Memorial Park Fund	
Kimberly Smith	Carberry Children's Memorial Park Fund	
Heidi McMillan	Carberry Children's Memorial Park Fund	
Joanna Jones	Carberry Children's Memorial Park Fund	
Bernice Lupton	Jack Lupton Memorial Scholarship Award	
Alice Stevens	NEW - Edith Alice Stevens Fund	
Ryan & Teresa McConnell	Carberry Children's Memorial Park Fund	IMO Dale Jerome
Dorothy Merstorf	Gregg Community Fund	
Arthur Sear	Edna Lee Seniors Activity Fund	IMO Mabel Hardie
Evelyn Dempsey	Gregg Community Fund	
Leigh McFarlane	Gregg Community Fund	
Peggy Reid	Gregg Community Fund	
Noreen Ardron	Gregg Community Fund	
Betty Steen	Cancer Shuttle Fund	
Brian & Blythe Kneeshaw	Carberry Community General Fund	IHO Don Forbes 25th Ann
Earl and Faye Baron	Carberry Community General Fund	IHO Don Forbes 25th Ann
Rachel Anderson	Carberry Community General Fund	IHO Don Forbes 25th Ann
Simon and Mira Hofer	Carberry Community General Fund	IHO Don Forbes 25th Ann
Edith Reynolds	Carberry Community General Fund	IHO Don Forbes 25th Ann

## ***2012 CACF Donations Received From...***

<b>Donors</b>	<b>Fund</b>	<b>IMO (In Memory Of)</b>
Arleif Calvert	Carberry Community General Fund	IHO Don Forbes 25th Ann
Rob and Deb Kitlar	Carberry Community General Fund	IHO Don Forbes 25th Ann
Don and Sandy Yake	Carberry Community General Fund	IHO Don Forbes 25th Ann
Arlene and Glen Wall	Carberry Community General Fund	IHO Don Forbes 25th Ann
Marjorie Campbell	Carberry Community General Fund	IHO Don Forbes 25th Ann
Dennis & Marilyn McMillan	Carberry Community General Fund	IHO Don Forbes 25th Ann
Margaret-Anne & Les Harburn	Carberry Community General Fund	IHO Don Forbes 25th Ann
David and Mary Baron	Carberry Community General Fund	IHO Don Forbes 25th Ann
Arthur Sear	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Audrey and Randy Turner	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Les and Muriel Watts	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Rowena Hayball	Carberry Community General Fund	IHO Don Forbes 25th Ann
Lori and Darwin Gork	Carberry Community General Fund	IHO Don Forbes 25th Ann
Brian and Anne Baron	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Brad and Brenda Wells	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Brad and Brenda Wells	Carberry Community General Fund	IHO Don Forbes 25th Ann
Raymond & Shirley Dyck	Carberry Community General Fund	IHO Don Forbes 25th Ann
Reginald and Susan Bird	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Donald & Colleen McRae	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
WMD Social Club	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Reid and Judy Anderson	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Marjorie Renwick	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Hazel and Terry McMillan	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Grace & Randy MacDonald	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Andrew Allentuck	Carberry Community General Fund	IHO Don Forbes 25th Ann
New Hope Health Centre	Carberry Community General Fund	IHO Don Forbes 25th Ann

## ***2012 CACF Donations Received From...***

<b><u>Donors</u></b>	<b><u>Fund</u></b>	<b><u>IMO (In Memory Of)</u></b>
Elisabeth & Quentin MacCharles	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Irene Besser	Carberry Community General Fund	IHO Don Forbes 25th Ann
Wayne and Andrea Blair	Carberry Community General Fund	IHO Don Forbes 25th Ann
Terry & Heather Phillips	Carberry Community General Fund	IHO Don Forbes 25th Ann
Ed and Norma Drabyk	Carberry Community General Fund	IHO Don Forbes 25th Ann
Ed and Norma Drabyk	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Constance Finlay	Carberry Community General Fund	IHO Don Forbes 25th Ann
Brothers & Co. Financial Consulting	Carberry Community General Fund	IHO Don Forbes 25th Ann
Ron & Mary Daeninck	Tony and Jo Adriaansen Fund	IMO Jo Adriaansen
Un-named Donor	Carberry Children's Memorial Park Fund	
Un-named Donor	Carberry Community General Fund	
Un-named Donor	Carberry North Cypress Recreation Fund	
Gary & Sharen Olmstead	Carberry Community General Fund	IHO Don Forbes 25th Ann
Lori Scott	Carberry Community General Fund	IHO Don Forbes 25th Ann
Mary Dyck	Carberry Community General Fund	IHO Don Forbes 25th Ann
Ken & Helen Mitchell	Community General Fund	~

## ***Making a Donation...***

Contributions may be made to the Carberry and Area Community Foundation in a variety of ways including, but not limited to, the following:

1. Gift or pledge of money
2. Property
3. Wills and bequests: Individuals may provide gifts to the Foundation in their wills. A lawyer should be consulted when making a bequest.
4. Life insurance: A contribution may be made through a gift of life insurance naming the Carberry and Area Community Fdn as a beneficiary. An estate planner should be consulted in this matter.
5. Tribute or memorial: A gift may be made in honour of a living person, organization, field of interest, event or in memory of a relative or friend. The Foundation will acknowledge such gifts.
6. Multi-year pledge: You may make an initial contribution and a commitment to add to the initial donation over a period of years.

To make a donation to the Carberry and Area Community Fdn Inc., complete the Donor Card and mail it to the Foundation at:  
Carberry and Area Community Foundation  
Box 807, 40 Main Street  
Carberry, MB R0K 0H0

or drop the completed card off at these various local businesses:  
Westoba Credit Union  
Bank of Montreal  
Don Forbes & Associates  
Carberry Medical Clinic

*Thank you!*

## ***Endow Manitoba...***

**The Carberry and Area Community Foundation** is participating in Endow Manitoba, an annual, province-wide campaign that encourages Manitobans to contribute to their local community foundation during the month of November.

“Community foundations are a great way to support your hometown today, tomorrow and forever,” says Hazel McMillan, Chairperson of the Carberry and Area Community Foundation. “We want to make sure everyone knows about our foundation and how it works. Endow Manitoba helps us get the word out and encourages people from all walks of life to support us however they are able.”

Donations to a community foundation are pooled and permanently invested. The income earned on these investments is distributed each year to support local charitable projects in a wide variety of areas, including: health, education, recreation, heritage, community service, environment and arts and culture.

Canada’s community foundation movement was born in Manitoba in 1921 with the establishment of The Winnipeg Foundation. Ninety years later, our province is home to 48 community foundations, nearly one third of the national total.

**Endow Manitoba** is a public information campaign to raise awareness of, and build support for Manitoba community foundations. For more information, or to make a secure, online gift to our Community Foundation, visit: [www.endowmanitoba.ca](http://www.endowmanitoba.ca)

Donations can be made to the Carberry and Area Community Foundation securely on-line using a credit card. Simply follow the Endow Manitoba link and search the Carberry and Area Community Foundation..





# **2012 Christmas Tree of Lights**



***2012 Christmas Tree of Lights Donors & Those Commemorated...***

<b>In Memory Of...</b>	<b>Donated By</b>
Addison, Keith	Kay Addison
Adriaansen, Abby	Tom and Lisa Adriaansen
Adriaansen, Jo	Tom and Lisa Adriaansen
Adrian, Anne Marie	Gwen Regambal
Aitken, Taylor Shane	Darcy and Robyn Aitken
Aitken, Taylor Shane	Dale Aitken
Anderson, Colleen	Mary-Ella Proven
Anderson, Duncan	Loved ones
Anderson, Isabel	Loved ones
Ardron, Ted	Noreen Ardron
Armstrong, Moyra	Charlotte Dickson
Baker, Mary Belle	Keith and Donna Graham
Birch, Grace	Charlotte Dickson
Bird, Edward	Lillian Ross
Blair, Wallace & Anne	Wayne and Andrea Blair
Boivin, Margaret	Susan Paluch
Bradley, Henry	Rowena Hayball
Bradley, Kate	Rowena Hayball
Brandon, Milford	Winnie Brandon
Brown, Orval	Garth and Bonnie Haubrick and Family
Buck, Bev	Dennis Buck
Buck, Mark	Cary Walker
Buck, Rylan	Dennis Buck
Burch, Cyirl	Gene Kramarchuk
Burton, Opal	Gordon Irwin
Caithness, Blair	Eldon Caithness
Caithness, Cam	Eldon Caithness
Caithness, Olive	Eldon Caithness

*A \$10.00 donation lights a memory of a loved one or friend and is added to the perpetual capital in the name of the Cancer Shuttle Fund c/o the C.A.C.F.*

*2012 Christmas Tree of Lights Donors & Those Commemorated...*

<b>In Memory Of...</b>	<b>Donated By</b>
Calvert, Dianne	Gary and Kristjana Dickson
Calvert, Dianne	Janice Hamm
Calvert, Harold	Don and Ruth Forbes
Calvert, Harold	Arleif Calvert
Campbell, Glenn	Brett and Karen Campbell
Chisholm, Doug	Eileen Chisholm
Chisholm, Douglas	Brian and Valerie Chisholm
Clark, Lorne	Larry and Lorraine Fisher and Family
Currie, Gordon	Neil and Esther Kommer
Daws, Velma	Dawson Smart
Day, Scott	Debbie Turner
Dempsey, Bill	Evelyn Dempsey
Dickson, Agnes	Charlotte Dickson
Dickson, Agnes	Gary and Kristjana Dickson
Dickson, Agnes	Janice Hamm
Dickson, Alex	Gary and Kristjana Dickson
Dickson, Alex	Janice Hamm
Dickson, Bob	Charlotte Dickson
Dickson, Fanny	Charlotte Dickson
Dickson, Henrietta	Charlotte Dickson
Dickson, Joan	Gary and Kristjana Dickson
Dickson, Joan	Janice Hamm
Dickson, Ken	Charlotte Dickson
Dickson, Robert Sr	Charlotte Dickson
Dobson, Ken	Donna Dobson
Dobson, Ken	His children and grandchildren
Duray, Patti	Maxine Harper and Roger Duray
Dyck, Ed	Mary Dyck and Family
Early, Lily	Charlotte Dickson
Emerson, Robbie	Marion Whitmore
Erickson, Louis	Loved ones

***2012 Christmas Tree of Lights Donors & Those Commemorated...***

<b>In Memory Of...</b>	<b>Donated By</b>
Erickson, Mary	Loved ones
Fallis, Kay	Anne Reddon
Finnie, Helen	Brenda and Jim Strain
Fitzsimmons, Mabel	Lori Flett
Forbes, Dolly	Don and Ruth Forbes
Forbes, John	Don and Ruth Forbes
Gibson, Walter	Russell and Beverly Papegnies
Graham, Archie	Keith and Donna Graham
Graham, Howard and Jenny	Lorne and Peggy Curwen
Graham, Jim	Cindy Watterson
Greenlay, Hazel	Gayle Bernier
Greenlay, Jim	Gayle Bernier
Hardie, Mabel	Gene Kramarchuk
Hayball, John	Rennie and Bev Wiebe
Hilash, Ernie	Margaret Hilash
Hill, Elmer	Heather Hill
Hill, Elmer	Jim Mann
Hill, Elmer	Devin Hill-Mann
Hill, Elmer	Alexandra Hill-Mann
Hill, Elmer	Keegan Hill-Mann
Hill, Elmer	Pat Hill
Hill, Elmer	Garry Hill
Hill, Elmer	Janice Hill
Hogg, Helen	Eileen Chisholm
Hood, Lynne	Kevin, Erin, Tyler and Dylan Hood
Hughson, Eileen	Dick and Barb Snaith and Families
Hughson, Eileen	Glenda and Don Carlson
Hughson, Glen	Dick and Barb Snaith and Families
Hughson, Glen	Glenda and Don Carlson
Hutchings, Catherine	Gary and Kristjana Dickson
Inverarity, Ethel	Gwen Regambal

*2012 Christmas Tree of Lights Donors & Those Commemorated...*

<b>In Memory Of...</b>	<b>Donated By</b>
Johnson, Anne	Alan and Sandra Rempel
Johnson, Anne	Anne Johnson Family
Johnson, Anne	Gene Kramarchuk
Keachie, Cam	Lyn Jensen
Keachie, Norma	Lyn Jensen
Kennedy, Bob and Yvonne	Garth and Bonnie Haubrick and Family
Kenny, Phyllis	Albert and Pat Bradburn
Kirk, Jack	Margaret Hilash
Klassen, Troy	Marion Whitmore
Kramarchuk, Peter	Gene Kramarchuk
Kramarchuk, Peter	Mary-Ella Proven
Larson, William	Allan and Audrey Harburn
Leslie, Keith	Dot Leslie
Lesprance, Clifford	Gwen Regambal
Lindy, Lorraine	Janice Hamm
Loeppky, Ben	Sandy and Rick Dyck
Loeppky, Mary	Sandy and Rick Dyck
Loewen, Katie	Betty Buurma
Lowe, Dwayne	Julie Lowe
Lozinsky, Bob	Darcy and Robyn Aitken
Maben, Margaret	David and Audery Thiessen
Maben, Robert	David and Audery Thiessen
MacDonald, Gretna	Ferg and Donelda Whyte
MacDonald, John	Ferg and Donelda Whyte
Mack N.E.	Donna Graham and Muriel McIntosh
Mack, George	Cathy Mack
Mack, Milf	Gene Kramarchuk
Mack, Thelma	Donna Graham and Muriel McIntosh
Mack, Wilf	Gail Mack and Family
Mack, Wilf "Poppa"	Barry, Keri, Jarvis & Jesse, Mack & Jocie
Malcolm, John Campbell	Margaret Hilash

***2012 Christmas Tree of Lights Donors & Those Commemorated...***

<b>In Memory Of...</b>	<b>Donated By</b>
Malcolm, John Richard	Margaret Hilash
Malcolm, Nettie	Margaret Hilash
Mallette, George	Bev Watt-Mallette
Manns, C. James	Muriel and Les Watts
Manns, David	Muriel and Les Watts
Manns, Irene	Muriel and Les Watts
Manns, Matilda	Kay Addison
Manns, Ronald	Muriel and Les Watts
Martin, Vincent	Mona Nelson
McCreadie, Phyllis	Charlotte Dickson
McFarlane, Roy	L. McFarlane and Family
McIntosh, Herb	Irwin and Linda Steen
McIntosh, Ian	Irwin and Linda Steen
McIntosh, Ian	Gwen Regambal
McIntosh, Mary	Irwin and Linda Steen
McIntosh, Mary and Herb	Gwen Regambal
McMillan, Cassie	Rowena Hayball
McMillan, Jack and Isabel	Terry and Hazel McMillan
McMillan, Myrtle	Bob and Betty Strain
McMillan, W. D.	Rowena Hayball
McMillan-Ashby, Samantha	Mom and Dad
McMillan-Ashby, Samantha	Grandma and Grandpa
McPhail, Gordie	Randy and Audrey Turner
McPhail, Gordie	Brian and Sharon Salt
McRae, Martin	Dawson Smart
McRae, Urla	Dawson Smart
Meneer, Jean	Patricia Pauls
Meyers, Joan	Noreen Ardron
Moore, Jim	Roger and Patti Moore
Nelson, Andy & Luella	Wayne and Andrea Blair
Nelson, Clifford	Mona Nelson



***2012 Christmas Tree of Lights Donors & Those Commemorated...***

<b>In Memory Of...</b>	<b>Donated By</b>
Nelson, Erin	Kim and Randy Baron
Nelson, Erin	Lyle, Donna and Ryan Nelson
Oliver, Bess	Gerry and Ralph Oliver
Oliver, Irene	Gerry and Ralph Oliver
Oliver, Minnie and Ed	Gerry and Ralph Oliver
Olmstead, John	Patricia Pauls
Olmstead, Laura	Patricia Pauls
Outhwaite, Clare	Marilyn, Charles and Nicole McMillan
Outhwaite, Frances	Marilyn, Charles and Nicole McMillan
Pannebaker Family	Noreen Ardron
Papegnies, Laurent	Russell and Beverly Papegnies
Posthumus, Fred	Iris Posthumus
Pugh, Joyce	Russell and Beverly Papegnies
Ranson, Fred	Brenda and Jim Strain
Reddon, Ivens	Anne Reddon
Reddon, Lil	Anne Reddon
Redlin, Ron	Sharon, Redlin
Renwick, Beatrice	Brian and Susan Renwick
Renwick, Lloyd	Brian and Susan Renwick
Ross, Ron	Lillian Ross
Salt, Joyce	Brian and Sharon Salt
Sear, Lorne	Lori Flett
Snaith, Marg	Dick and Barb Snaith and Families
Sparrow, Fred and Nellie	Iris Posthumus
Spurrill, Frank	Russell and Beverly Papegnies
Staight, Christine	Cindy Watterson
Steen, Eva	Irwin and Linda Steen
Steen, Lois	Irwin and Linda Steen
Steen, Milton	Irwin and Linda Steen
Steen, Willis	Irwin and Linda Steen
Strain, Anna	Gwen Regambal

***2012 Christmas Tree of Lights Donors & Those Commemorated...***

<b>In Memory Of...</b>	<b>Donated By</b>
Strain, Jody	Bob and Betty Strain
Ternowski, Eugenie	Peter Ternowski
Terry, Barbara and Eldon	Gerry and Ralph Oliver
Thiessen, Jacob	David and Audery Thiessen
Thiessen, Mary	David and Audery Thiessen
Thiessen, Robert	David and Audery Thiessen
Thorn, Margaret	Pat Hill
Tilley, Bob	Debbie Turner
Tilley, Bob	Brian and Valerie Chisholm
Todoruk, Lorraine	Bill and Shirley Stadnyk
Tolton, Douglas	Margaret Tolton and Family
Triggs, Richard	Rick and Bonnie Triggs
Triggs, Stan	Pat Watts
Turner, Cliff	Randy and Audrey Turner
Turner, Cliff	Murray and Sandy Turner and Family
Turner, Marshall George	Alex and Betty Turner
Turner, Maudie	Randy and Audrey Turner
Turner, Maudie	Murray and Sandy Turner and Family
van Kommer, Bert	Brent and Margie Irwin
van Kommer, Bert	Neil and Esther Kommer
van Kommer, Corrie	Brent and Margie Irwin
van Kommer, Corrie	Neil and Esther Kommer
van Kommer, Gordon	Neil and Esther Kommer
van Kommer, Hennie	Brent and Margie Irwin
Walker, Bob	Dawson Smart
Walker, Freda	Dawson Smart
Waterhouse, Glen	Gary and Kristjana Dickson
Waterhouse, Lyle	Gary and Kristjana Dickson
Watkins, Kelly	Al and Marion Watkins
Watterson, Cam	Cindy Watterson
Watterson, Nora	Cindy Watterson

***2012 Christmas Tree of Lights Donors & Those Commemorated...***

<b>In Memory Of...</b>	<b>Donated By</b>
Watts, Fred	Muriel and Les Watts
Watts, Gerald	Muriel and Les Watts
Watts, Helen	Muriel and Les Watts
Wells, Alex	The Wells Family
Whitmore, E. G. (Ted)	Marion Whitmore
Whitmore, Glen	Marion Whitmore
Whyte, Jessie	Ferg and Donelda Whyte
Whyte, Jom	Ferg and Donelda Whyte
Witherspoon, Hunter	Irwin and Linda Steen
Witherspoon, Verne	Irwin and Linda Steen
Witherspoon, Verne	Gwen Regambal
Witherspoon, Yvonne	Irwin and Linda Steen
Witherspoon, Yvonne & Hunter	Gwen Regambal
Wood, Kaitlyn	Kim and Randy Baron
Zander, Edward	Donald and Marilyn Zander
Zander, Jean	Donald and Marilyn Zander



Watch for donation envelopes at the following locations:

*Westoba Credit Union,  
Bank of Montreal,  
HMS Insurance,  
Stems & Gems,  
the Medical Clinic,  
Don Forbes & Associates,  
The Magic Bean.*

Donation receipts will be sent to donors.

Thank you for your support!

Thank you to Ralph and Gerry Oliver for their donation of this Christmas tree. 49

## ***Christmas Tree Fundraiser Recipient...***

The recipient of this year's Christmas Tree of Lights fundraiser is the ***Cancer Shuttle program***. A fund was created within the Carberry and Area Community Foundation's endowment funds in 2011.

In the past if a patient required radiation treatments they had to travel to Winnipeg whether on their own or through the Canadian Cancer Society Transportation Service. With the opening of the Western Manitoba Cancer Centre in Brandon, most cancer patients requiring radiation therapy, chemotherapy and/or outpatient care, will be able to access these services a lot closer to home!

Carberry Service for Seniors and The Canadian Cancer Society Manitoba Division have partnered in order to implement a local transportation service for cancer clients to Brandon. To date, volunteer drivers have been trained and Service for Seniors will act as coordinator to ensure that the volunteers are linked with the cancer clients for the service. All cancer related travel expenses provided through the Carberry Cancer Shuttle service are heavily subsidized for the patient, which in turn helps to offset the financial burden. In order to provide this service for our local community members, we must secure a Cancer Shuttle Fund.

By purchasing a light bulb for the Christmas Tree of Lights in memory of a loved one, family member, friend, or neighbour you are helping this worthy cause establish funds that will assist local cancer patients in getting to their treatments.

For more information, please contact Carberry Service for Seniors, Resource Coordinator, Debra Steen at 834-6613.



***Pictured left:*** CACF Chair, Hazel McMillan, presents Terri Nicholson from Western MB Cancer Care with a cheque for \$3,086.37. This was the proceeds from 2011 donations and the 2011 Christmas Tree fundraiser.



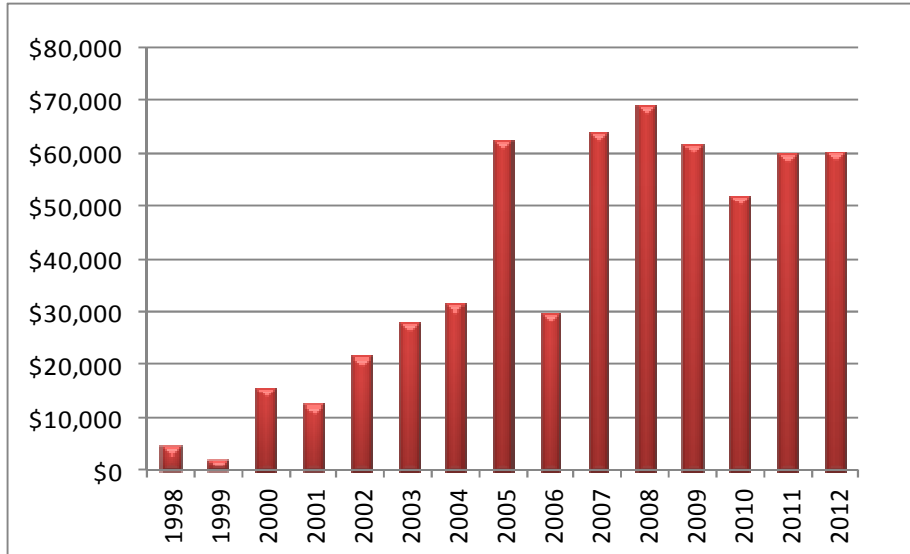
Canadian Cancer Society  
Société canadienne du cancer

# **2012 C.A.C.F. Financials**



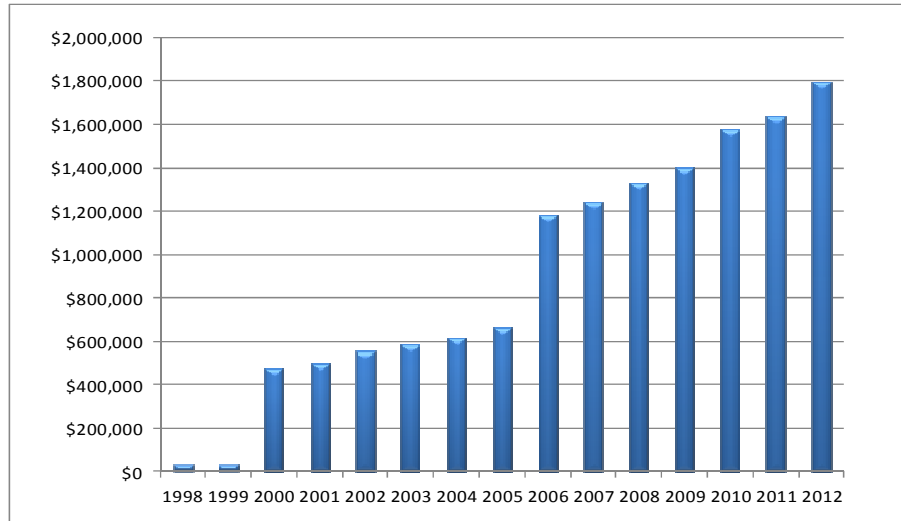
## *Financial Points of Interest...*

### **Grants Awarded**



The Foundation has granted worthy Carberry and area charitable non-profit organizations \$569,869 from 1998 to 2012. Up's and down's indicate an increase in flow through grants.

### **Endowment Funds**



CACF's Endowment Funds are growing at a steady pace. Substantial increases: in 2000 with the creation of the Community Health Care Fund and in 2006 with the donation from the Town of Carberry and RM of North Cypress.



## ***Financial Summary...***

**From January 1st, 2012 to December 31st, 2012**

### **Income & Expenses**

Total net income donations ..... \$53,075.14

Total investment income..... 56,843.25

**Total Income** ..... \$109,918.39

Total Operating Expenses ..... (\$12,090.55)

Total Grants Disbursed ..... (\$61,782.24)

Total Flow Through Grants Disbursed.....(\$5,139.00)

Total Fundraising Expense .....(\$573.61)

**Total Expenses** ..... \$79,585.40

**Net Income to Invest**..... **\$30,332.99**

## ***Balance Sheet...***

	<b>2012</b>	<b>2011</b>
<b>Assets</b>		
Current Assets	21,961.10	151,265.45
Donation Income	53,075.14	158,890.01
Investment Income	56,843.25	70,881.09
Grant Income	0	\$1,500.00
Total Current Assets	1,652,002.08	1,365,207.03
<b>Total Assets</b>	<b>1,783,881.57</b>	<b>1,747,743.58</b>
<b>Total Liabilities &amp; Equity</b>		
Accounts Payable	19,750.00	16,600.00
Fund Endowment Total	1,793,998.49	1,637,454.19
Less Equity	29,866.92	93,689.39
<b>Total Liabilities &amp; Equity</b>	<b>1,783,881.57</b>	<b>1,747,743.58</b>

## ***C.A.C.F. Assets...***

***...as of December 31, 2012***

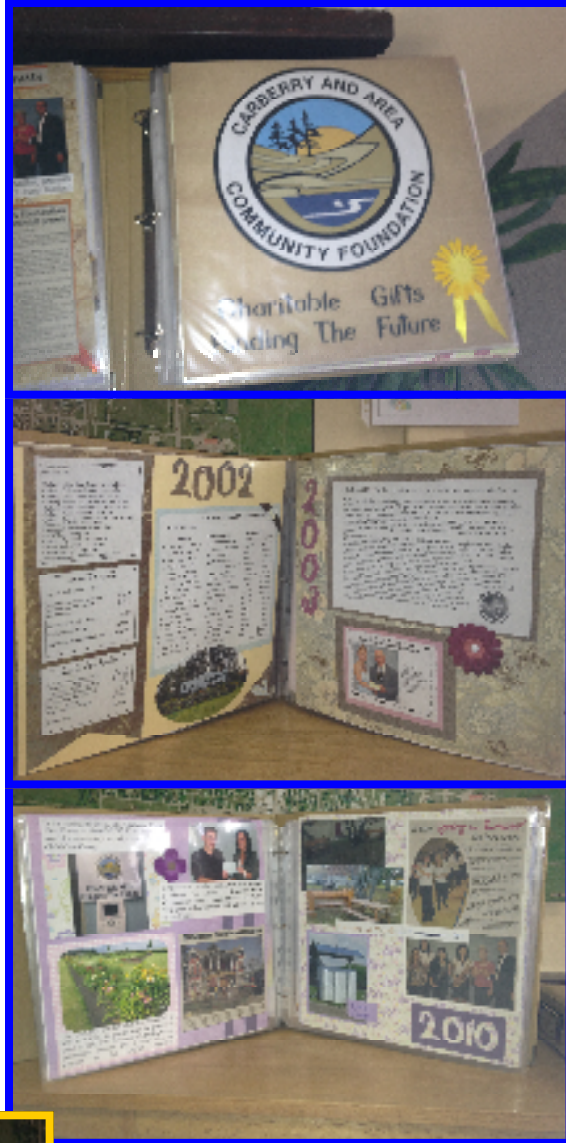
10th Ann Education Assistance .....	\$125,027.36
10th Ann Medical Support Fund .....	\$97,831.00
10th Ann Youth in Philanthropy Fund ....	\$53,165.35
Administration Endowment Fund .....	\$49,934.42
Bob & Nellie Garland Memorial Fund .....	\$130,000.00
Cancer Shuttle Fund .....	\$240.00
Carberry 4-H Beef Education Fund .....	\$15,638.00
Carberry Breast Cancer Care Fund .....	\$10,096.84
Carberry Children's Memorial Park Fund	\$14,947.31
Carberry Palliative Care Fund .....	\$11,707.36
Carberry Medical Emergency Fund .....	\$13,026.44
Carnation Employee Scholarship Fund ...	\$32,760.00
Community General Fund .....	\$353,973.51
Community Health Care Fund .....	\$338,312.63
Don and Ruth Forbes Family Fund.....	\$6,235.00
Dudley & Burdette Ramsey & Family Fund	\$5,300.40
Edith Alice Stevens Fund .....	\$10,000.00
Edna Lee Memorial Senior's Activity Fund..	\$42,780.00
Gregg Community Centre Fund .....	\$290.00
Harold & Arlie Calvert & Family Fund ..	\$3,500.00
Health Care Emergent Needs Fund .....	\$23,314.88
Irene Oliver Greenspace Fund .....	\$20,085.24
Lil Reddon Memorial Fund .....	\$2,587.00
Minnie & Edward Oliver Memorial Fund	\$148,408.92
North Cypress/Carberry Recreation Reserve Fd...	\$121,900.00
North Cypress Soil Management Association Fd	\$29,131.46
Stan & Enid Triggs Fund .....	\$1,000.00
Switzer/Rogers Family Mem. Historical Fund	\$5,425.00
T. Roy & Edith Bailey Memorial Fund ...	\$55,171.00
Thelma & Eric Lee Memorial Fund .....	\$29,564.37
Tony & Jo Adriaansen Family Fund .....	\$32,645.00
Woodberry Riding Club Fund .....	\$10,000.00
<b>Total Assets .....</b>	<b>\$1,793,998.49</b>

**Charitable Gifts Funding The Future**

## *Take a Step Back in Time...*

Sandy Yake of Mather, MB kindly donated her precious time to spend countless hours sifting through old newspapers and pictures to create these beautiful scrapbooks. Not only are they for our reading and viewing pleasure but they are *valuable* records the Foundation will have for years to come.

All of our scrapbooks are on display at the Carberry North Cypress Library. Please feel free to browse through them the next time you are at the library.



Youth in Philanthropy scrapbook is also at the library for everyone to enjoy. E/D Teresa McConnell created this memorabilia.

## ***C.A.C.F. Display Board...***



One of the many ways to find out more information about the Carberry and Area Community Foundation is through it's Display Board that is filled with current information and pictures. You can see it on display at fundraising festivities held in the Carberry and Area.

✂

My desire at this time is to make a contribution to  
**Carberry & Area Community Foundation Inc.**  
to be held as Capital

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone# \_\_\_\_\_ Donation Amount \_\_\_\_\_ \$

☐ Community General Fund ☐ Health Fund

Other \_\_\_\_\_

☐ Yes— it is OK to publish my name. ☐ No—please do not publish my name.

## ***Contact Us...***

### **Carberry and Area Community Foundation**

Box 807

Carberry, MB R0K 0H0

Phone: (204) 834-2636

Email: [teresamc@mymts.net](mailto:teresamc@mymts.net)

Website: <http://www.carberrycommunityfoundation.com>

The donations which the Foundation receives throughout the year are invested and only the interest from these investments is disbursed. These funds are disbursed to worthy non-profit organizations in the community. The main mandate of the Foundation is to preserve and advance the quality of life in the community.

**The Foundation promotes development in these areas:  
Agriculture, Arts, Culture & Heritage, Education,  
Environment, Health, Recreation and Sports.**

By your generous donation to the Foundation, you can create a memorial to a loved one, friend or yourself. All donations are tax deductible.

***Your donation is: "A charitable gift that's never used up - that grows and continues beyond your lifetime - that makes an impact on your community every year - that meets a broad range of needs of the times."***

## ***Thank You!***

The Board of the Carberry and Area Community Foundation would like to sincerely thank the following organizations and/or businesses for their continued assistance and support in 2012 and past years:

The Rural Municipality of North Cypress

The Town of Carberry

The Carberry News Express

The Winnipeg Foundation

Manitoba Hydro

Don Forbes & Associates

Multi Service Clubs:

Carberry Elks Club

Carberry Lions Club

Carberry Kinsmen Club

Carberry Legion Club

Sandy Yake (for the scrapbooking)

Tracy Sutherland (newspaper articles and Facebook updates)

Ralph and Gerry Oliver (for the Christmas tree)

# *Thank You!*

