

# **Annual Report – 2007**



**Established in 1996**

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## *Chairman's Message*

In 2007 the Carberry and Area Community Foundation Inc. celebrated 11 years. The Foundation has grown from a vision to a valuable asset to the community.

In 11 years the Endowment funds have grown from \$81,710.00 in December 31, 1999 to \$1,253,381.59 in December 31, 2007.

The income generated from the growing Endowment funds has given the Foundation the ability to preserve and advance the quality of life in our community.

In 1998 a total of \$4,257.55 was disbursed to non-profit organizations.

In 2007 a total of 63,715.04 was disbursed with \$7,300.00 Awarded as Educational Scholarships.

In 11 Years a total of \$270,533.16 has returned to local non-profit organizations to promote development in the areas of agriculture arts, culture, education, health, heritage, recreation and sports.

In 2007 four new Endowment funds were created:

Dudley and Burdette Ramsey and Family Fund  
Bob and Nellie Garland Memorial Fund  
Rylin Buck Memorial Education Assistance Fund  
The Carberry Children's Memorial Park Fund

On December 31, 2007 there are 23 Endowment Funds totalling \$1,253,381.59

In 2007 a total of \$45,959.37 was added to the Fund.

On behalf of the Board of Directors I would like to thank all who have contributed to the Endowment Fund and the activities of the Foundation in 2007.

I would like to acknowledge Don Forbes for his 10 years of support and guidance in administering the Foundation's Funds. His expertise has enabled the Foundation to be truly locally controlled and administered.

Thanks to Teresa McConnell, the Foundation's Administrative Assistant, who maintains the Carberry and Area Community Foundation website and coordinates the activities within the Foundation.

Thanks to all Board Members for their contributions of time and effort required directing the Carberry and Area Community Foundation.

2007 is the final year of my four-year term as well as Gladwyn Scott, Bob Ramsey, and Gord Rankmore. Thanks for a job well done.

To everyone who has contributed to the Carberry And Area Foundation Inc. with donations of Money and/or time, many thanks



A handwritten signature in black ink, which appears to read "Lyle Grobb". The signature is fluid and cursive.

Lyle Grobb Chair, CACF 2007

## ***2007 Foundation Board of Directors***



## ***2007 CACF Board Members***

***Back row L-R:*** (Board Members) Bob Adriaansen, Gladwyn Scott, Jim Marnoch, (Financial Advisor) Don Forbes.

***Middle row L-R:*** (Treasurer) Bob Ramsey, (Chairman) Lyle Grobb, (Vice Chair) Gord Rankmore, (Board Member) Lloyd Grierson.

***Front row L-R:*** (Board Members) Karen Olmstead, Isabel Bonnett, (Recording Secretary) Teresa McConnell.

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## ***Committees...***

**Grants:** *chairperson*—Lloyd, Gladwyn, Bob A and Jim.

**Public Relations:** *chairperson*—Bob R, Karen, Gladwyn and Isabel.

**Fund Development:** *chairperson*—Bob A, Don, Gladwyn and Bob R.

**Fundraising:** *Memory Tree:* Lyle, Bob R and Gord (Bev McCabe—Palliative Care Contact).

**Promotions:** *Newspaper articles*—Gladwyn.

**Display Board:** Karen, Lloyd and Teresa.

**Web Page:** Gord, Teresa.



## *Foundation board members 1998—2007...*

Founding chair—Don Forbes  
Arthur Sear  
Barry Anderson  
Pat Graham  
Darlene McDonald  
Doug Baron  
Wayne Blair  
Gloria Mott  
Mary Ellen Proven  
Sandra Sagin  
Ivan Olmstead  
Dale Aitken  
Alex Turner  
Diane Aitken

Marion Rogers  
Dan McPherson  
Marjorie Campbell  
Janice Robertson  
Gordon Rankmore  
Robert Ramsey  
Karen Olmstead  
Lyle Grobb  
Lloyd Grierson  
Gladwyn Scott  
Isabel Bonnett  
Jim Marnoch  
Bob Adriaansen

## *Founders Club...*

Burdette Ramsey  
Carberry & Area Lions Club  
Don & Ruth Forbes  
Fred & Millie Switzer  
In Memory of Andrew & Luella Nelson  
McMillan Pharmacy Ltd.  
Wayne & Andrea Blair  
Global Strategy Investment Funds  
Anne Reddon  
Arthur Sear  
Harold & Arlie Calvert  
Trimark Investment Funds  
Bernice & Harold Wallace  
Peter & Gene Kramarchuk  
Bessie E. Oliver in memory of B. Irene Oliver  
T.Roy & Edith Bailey  
Linda Yablonski  
Ken & Brenda Carritt  
Brock & Donna McIntosh  
Derek & Anne McLaren

Brian & Ann Baron  
Rod & Lori McLaren  
BASF  
Rohm & Haas Inc.  
Tom, Lynne & Jeff Baron  
Zeneca Agro  
Rick & Jackie Davison  
Earl & Heather McLaren  
Midwest Foods Products Inc.  
Doug & Mary Baron  
Marjorie Baron  
Simplot Canada Ltd.  
Ken Kane Aerial Spray Ltd.  
Ralph & Gerry Oliver  
Bailey Farms Ltd.

In recognition of all past donors to the Carberry  
Plains District Health Foundation Inc.

In honour of Alex Turner's many years of  
service as Councilor and Reeve of R. M. of  
North Cypress



## *2007 Spring CACF Grant Recipients*



CACF director, Bob Ramsey presents a 2007 Spring grant cheque for **\$4,125** to Carberry Royals Baseball Club representative Dustin Fisher to help with the cost of bringing the ball diamonds up to Manitoba Baseball standards.



CACF director, Bob Ramsey presents a 2007 Spring grant cheque for **\$5,000** to Alex Christison of the Carberry Agricultural Society to help with upgrades to the Carberry fair grounds.



CACF director, Bob Ramsey presents a 2007 Spring grant cheque for **\$1,400** to Terry Tomaiseiwicz of the Carberry Plains Community Centre to help with the cost of a new vacuum for the pool.



CACF director, Bob Ramsey presents a 2007 Spring grant cheque for **\$2,096.64** to Ronda Allan of the ARHA to help with the cost of hiring a summer student.



Marj Kempthorne representing the Carberry Plains Museum, receives a cheque of **\$2,850** from CACF board member Lloyd Grierson to help with the cost of window treatments and the interest payment on the Gingerbread house—built in 1900.



Carberry Minor Hockey representative, Brent McMillan receives a cheque for **\$2,500** from CACF board member Gord Rankmore to help with the cost of their new jerseys—modeled here by Brent and Gord.



## *2007 Fall CACF Grant Recipients*



CACF board members Karen Olmstead and Gladwyn Scott (pictured on left and far right respectively) present a cheque of **\$15,945.76** to Wendy McMillan and Brian Ramsey from the Carberry Child Care Co-op to help with the cost of building their new facility.



CACF board members Bob Adriaansen and Jim Marnoch (pictured on left and far right respectively) present a cheque of **2,500** to Kerri Baer and Beth Adriaansen from the Carberry Collegiate Institute to help with the cost of building a new out door rink in Carberry.



CACF board members Jim Marnoch and Bob Adriaansen (pictured on left and far right respectively) present a cheque of **\$2,472.60** to Jennifer Penner from the Carberry Plains Recreation Centre to help with the cost of their interest payment to the CACF.



CACF board members Karen Olmstead and Gord Rankmore (pictured on left and far right respectively) present a cheque of **\$1,000** to Cheryl Hood and Penny Shaw of the Seton Centre to help with the cost of light fixtures, paint and a new sign for the Seton Centre.



CACF board members Lyle Grobb and Lloyd Grierson (pictured on left and far right respectively) present a cheque of **\$1,000** to Barry Anderson and Isabel Cathcart for the Carberry North Cypress Regional Library to help with the cost of purchasing DVD's for the library.



CACF board members Gord Rankmore and Lyle Grobb (pictured on left and far right respectively) present a cheque of **\$600** to Sandra Sallows and Joanne Johnstone for the Carberry Music & Arts Festival to help with the cost of brining two adjudicators to their annual festival.



# Youth in Philanthropy...

Youth in Philanthropy is a program designed to introduce local high school students to philanthropy and community development. The program provides hands-on experience that benefits both the participating students and local charities.

The 2006—2007 Grade 10 class at Carberry Collegiate participated in the program this year. Again, it has proved to be a very successful program with the students, as it educated them about our local community foundation and the needs of our various local organizations. The class was given \$2,000 to allocate to an organization they felt worthy of financial support. Course teacher, Cheryl Snaith, oversaw the grade 10 class discussions and debates.

After reviewing the financial requests from the various community organizations and discussing their needs and values, the class invited Marlene Meyers as a representative from the Carberry Agricultural Society and Lynda Yablonski as a representative of the Carberry Recreation Center to speak to them and answer any questions they may of had.

After much discussion and debate, the Carberry Collegiate Grade 10 class decided to grant the Carberry Agricultural Society \$1,500 to go toward maintaining the Carberry fair grounds for future activities. The Carberry Recreational Centre will receive the remaining \$500 to go toward expenses and improvements of our local public pool.

Cheryl Snaith, along with her students, indicated that the project was a great learning experience including how important it is to maintain our community as well as how much it costs to do so. The students thanked the Foundation for allowing them to be involved in such an important part of this community and for making our community a better place.



*Pictures from Left to Right:* Local CCI Youth in Philanthropy representatives, Ashley McDonald and Neely Birch, are presented with a \$2,000 cheque from CACF board member Jim Marnoch. Neely and Ashley (YIP) present a cheque for \$500 to Carberry Community Centre representative Terry Tomasiewicz to help with the cost of a new slide and vacuum at the local pool. Ashley and Neely (YIP) present a cheque for \$1,500 to Alex Christison representing the Carberry Agricultural Society to help with upgrades to the local fairgrounds.



**Front Row:** Cheryl Snaith (teacher), Shelby Hill, Joey Witherspoon, Morey Zwarich, Blaine Loewen, Laurissa Fleury, Whitney Pingert, Beth Adriaansen, Alyssa Lintott, Neely Birch, Laura Chartrand, Joanna Wells, Erica Drysdale

**Middle Row:** Trevor Calvert, Kayla Adriaansen, Cheryl Calvert, Shalynn Rozell, Sonya Winkler, Andrew Drozdowski, Devin Horn, Kerri Baer, Raelyn Jensen

**Back Row:** Tyler Allen, Philip Latka, Chase Mitchell, Robin Brister, Alex Sheludchenko, Lyle McMillan, Callie Fraser, Chris Kells, Tara Graham, Ashley McDonald, Raelyn McIntosh *Missing:* Maddie Lintott



# Scholarships and Bursaries

In January of 2007 the Carberry and Area Community Foundation invested a total of \$100,850 with The Winnipeg Foundation to create the 10<sup>th</sup> Anniversary CACF Education Assistance Fund.

For this fund, \$100,000 came from the \$500,000 donation the Foundation received from the R.M. of North Cypress in the fall of 2006. \$850 came from the teachers of the Carberry Collegiate Institute contributing a toonie each for wearing jeans on Fridays. And for the months of September and October an additional \$3,000 was invested thanks to several generous donors attending Don Forbes's 20th Anniversary Celebration. See page for more details.

In May of 2007, The Winnipeg Foundation sent notice to the Carberry and Area Community Foundation indicating that there was \$4,275 available to award for scholarships and/or bursaries for the 2007 graduation. This letter was received as somewhat of a surprise as the fund has only been invested with The Winnipeg Foundation since January.

On May 15th, 2007 the Carberry and Area Community Foundation board carried a motion to add the offsetting Manitoba Government grant of \$28,155 to the 10th Anniversary Education Assistance Fund for a grand total of \$129,005.

The necessary steps were set in place to revise the current CCI Scholarship and Bursary funds that are handed out. CACF Chairman, Lyle Grobb met with CCI Principal Eric Morgan in May of 2007 to discuss increasing the existing scholarships and bursaries.

At our June 2007 meeting, the board made a motion to pass the following changes to the CCI scholarships: a total of \$2,500 to the Governor General's Medal for the student with the highest academic standing based on grade 11 and 12 final marks; a total of \$1,800 for the CCI Medal for the best all-round student in the graduating class both academically and extra-curricular; and a total of \$1,000 for the CCI Spirit Award which is established by the staff to recognize exemplary performance throughout his or her high school years both through academics and extra-curricular activities.

The Edith Bailey Scholarship of \$2,000 will remain in place and be presented to the student who has demonstrated exemplary attributes of citizenship, leadership and scholarship and is furthering their education in the field of theology, healthcare, education, agriculture or music.

To date, the CACF has granted a total of \$21,500 in scholarships to CCI students since 2003.



## ***Governor General Scholarship***

Gladwyn Scott, CACF board member, presents Megan McIntosh with the Governor General Scholarship Award of \$2,500—June 2007



## ***CCI Medal Scholarship Award***

Gladwyn Scott, CACF board member, presents Tressa McLaren with the CCI Medal Scholarship Award of \$1,800—June 2007



## ***CCI Staff Award***

Gladwyn Scott, CACF board member, presents Scott Witherspoon with the CCI Staff Award of \$1,000—June 2007



## ***Edith Bailey Scholarship***

Roy Bailey presents the fourth annual Edith Bailey Scholarship to Brendan Bertrand at the CCI graduation—June, 2007

# ***Total Accumulated Grants Awarded Since 1998 - \$270,533.16***

<b>Name</b>	<b>Purpose for grant</b>	<b>Totals</b>
Brookdale Cemetery	new gate posts	\$1,000.00
Brookdale Community Centre	new kitchens	\$3,500.00
Brookdale School	library material	\$350.00
Brookdale War Memorial	new memorial	\$500.00
Carberry & RM History Book	equipment & supply costs	\$923.71
Carberry 5 Pin Bowling	upgrade seating	\$600.00
Carberry Agricultural Society	upgrade buildings	\$18,000.00
Carberry Ambulance Attendants	in town training	\$950.00
Carberry Band Boosters	kettledrum / xylophone	\$2,600.00
Carberry Breast Cancer Care Fund	breast cancer care	\$15,617.00
Carberry Child Care Co-op	building maintenance / new day care building	\$27,795.76
Carberry Collegiate Institute	scholarships	\$11,500.00
Carberry Collegiate Institute	basketball court / tuba / clarinet / euphonium / outdoor rink / peer mentor	\$7,800.00
Carberry Figure Skating Club	special instructor	\$800.00
Carberry Garden Club	trees, shrubs, flowers	\$750.00
Carberry Girl Guides	camping equipment	\$100.00
Carberry Handivan	ongoing operations	\$6,000.00
Carberry Health Auxiliary	meals on wheels	\$4,500.00
Carberry Health Centre	new building fund	\$9,645.70
Carberry Health Committee	medical student funding	\$4,000.00
Carberry Horticultural Society	sprinkler hoses	\$110.00
Carberry Medical Clinic	new computers	\$1,666.00
Carberry Minor Ball	upgrades to ball diamonds	\$3,400.00
Carberry Minor Hockey	new jerseys	\$2,500.00
Carberry Music & Arts Festival	2 adjudicators	\$1,100.00
Carberry Palliative Care	materials	\$3,900.00
Carberry Plains Archives	new computer / micro film reader-printer	\$2,200.00
Carberry Plains Arts Council	equipment / materials	\$1,650.00
Carberry Plains Community Centre	Maintenance / cameras / hockey nets / sign&lighting / interest pmt	\$15,135.60
Carberry Plains Community Hall	Mikes / easel	\$1,377.00
Carberry Plains Museum	shelving/displays / air cond.	\$10,232.45
Carberry Recycling	new packer	\$912.00
Carberry Royals Baseball Club	resurface ball diamond	\$5,625.00
Carberry Skateboarding	new ramps	\$500.00
Carberry Soccer Association	nets / equipment	\$1,000.00
Carberry Swimming Pool	upgrades to pool / vacuum / safety equipment	\$9,807.55
Citizens on Patrol	equipment	\$500.00
Commonwealth Air Training Museum	new signage	\$500.00
Communities in Bloom	town sign / flower garden	\$2,957.00
Crhons & Colitis Society	research	\$1,000.00
Drop-In Centre	new carpet	\$3,000.00
Economic Development Committee	Heritage Park & Hwy signs	\$1,500.00
Edith Bailey Scholarship	scholarship	\$10,000.00
Exit Stage left	audio equipment	\$300.00
FOSW Inc	native grass / computer	\$2,200.00
Gregg Community Centre	new roof	\$4,300.00
Mult Service Club - Emergent Needs	help with medical needs for Carberry child under 18 yrs.	\$2,000.00
Personal Care Home	summer student / DVD player	\$3,796.64
Physician Recruitment	recruitment	\$38,922.75
RJ Waugh	choral risers	\$2,000.00
Service for Seniors	lock boxes	\$2,753.00
Seton Centre Inc	upgrade / expand exhibits	\$7,950.00
Spirit Sands Support Services	new van	\$3,000.00
Trans Canada Trail	signage / picnic tables	\$1,700.00
Westman Regional Library	audio books / computers	\$4,106.00
<b>Total</b>		<b>\$270,533.16</b>
**Carberry Youth In Philanthropy	student involvement	\$8,000.00

\*\*Youth in Philanthropy grants have been added to the recipients totals already.

## *Grants Awarded in 2007...*

### *Spring Grants*

CCI Scholarships	\$7,300
Physician Recruitment	\$600.04
Carberry Service for Seniors	\$975
Carberry Ag Society	\$6,500
Carberry Palliative Care	\$200
Drop In Centre	\$1,000
Carberry Minor Hockey	\$2,500
Carberry Garden Club	\$750
Carberry Royals Baseball Club	\$4,125
Carberry Communities in Bloom	\$700
Seton Centre	\$1,000
Carberry Community Centre	\$1,900
Carberry Plains Museum	\$2,850
ARHA	\$2,096.64
<b>Total</b>	<b>\$32,496.68</b>

### *Fall Grants*

CCI Peer Mentor Group	\$500
Carberry N. C. Library	\$1,000
CCI & Town of Carberry	\$2,500
Carberry Music & Arts Festival	\$600
Carberry Plainsmen Senior Hockey	\$1,200
The Seton Centre	\$1,000
Carberry Plains Recreation Centre	\$2,472.60
Carberry Child Care Co-op	\$15,945.76
Carberry Health Committee	\$4,000
Multi Service Clubs	\$2,000
<b>Total</b>	<b>\$31,218.36</b>

## *Applying for a Grant...*

Thanks to the generosity of generations of donors, the Carberry and Area Community Foundation Inc. is able to invest in the future of Carberry and area through grant making.

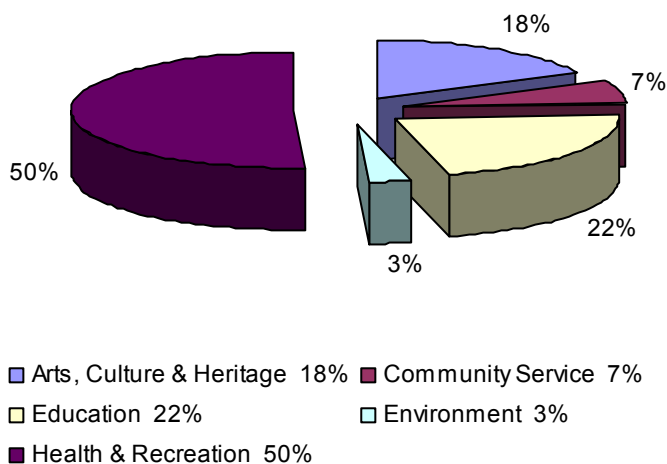
Projects must benefit primarily the people of Carberry and area. Preference is given to projects which:

- benefit the whole community, encourage more efficient use of community resources
- demonstrate new approaches and techniques in the solution of community problems
- address the underlying causes of problems in our society
- promote cooperation and sharing among organizations
- eliminating duplication of services
- promote volunteer participation and strengthen agencies' management capabilities.

The deadlines for grant applications are April 30th and October 31st of each year. Decisions are made and grant recipients notified no later than May 31st and Nov 30th.

Visit [www.manitobacommunityfoundations.ca/carberry/](http://www.manitobacommunityfoundations.ca/carberry/) for more information regarding our grants. To receive an application form, download our grant applications in word or PDF formats by clicking "Grant Information" on the website or drop by Don Forbes & Associates for a printed copy.

## *Grants by Fields of Interest*



### **Grants awarded in...**

### **Total awarded**

1998	\$4,257.55
1999	\$2,000.00
2000	\$15,419.88
2001	\$12,407.53
2002	\$21,547.45
2003	\$27,816.00
2004	\$31,444.00
2005	\$62,314.00
2006	\$29,611.71
2007	\$63,715.04
<b>Total</b>	<b>\$270,533.16</b>



## ***Making a Donation...***

Contributions may be made to the Carberry and Area Community Foundation in a variety of ways including, but not limited to, the following:

1. Gift or pledge of money
2. Property
3. Wills and bequests: Individuals may provide gifts to the Foundation in their wills. A lawyer should be consulted when making a bequest.
4. Life insurance: A contribution may be made through a gift of life insurance naming the Carberry and Area Community Foundation as a beneficiary. An estate planner should be consulted in this matter.
5. Tribute or memorial: A gift may be made in honour of a living person, organization, field of interest, event or in memory of a relative or friend. The Foundation will acknowledge such gifts.
6. Multi-year pledge: You may make an initial contribution and a commitment to add to the initial donation over a period of years.

To make a donation to the Carberry and Area Community Foundation Inc., complete the Donor Card and mail it to the Foundation at:

Carberry and Area Community Foundation  
Box 807, 40 Main Street  
Carberry, MB R0K 0H0

or drop the completed card off at these various local businesses:

Bank of Montreal  
Carberry Medical Clinic

Don Forbes & Associates  
Westoba Credit Union

*Thank you!*

## ***\$2,410 Received from Don Forbes 20th Anniversary Celebration...***

On October 25th, 2007 local business owner and important member of CACF, Don Forbes held a 20th Anniversary Celebration to mark an outstanding professional achievement. Each guest that attended the celebration was asked to make a \$20 donation to the CACF 10th Anniversary Education Assistance Fund. Don's Celebration raised \$2,410 in total to be allocated to this fund.



Pictured above—CACF chair Lyle Grobb accepts a cheque for \$2,270 from Don Forbes to be allocated to the 10th Anniversary Education Assistance Fund. To date the total has reached \$2,410.

Pictured right—CACF board member, Karen Olmstead, and Carberry Breast Cancer Representative, Freda Davidson, accept a cheque of **\$1,000** from Christy Ritchie and Morgan Coombs. The money was put **toward our Carberry Breast Cancer Care Fund** which helps to finance the needs and wants of Carberry and area residents coping with breast cancer.



# 2007 CACF Donations Received From...

<i>Donors</i>	<i>Fund</i>	<i>IMO (In Memory Of)</i>
Carberry Skateboard Club	Community General Fund	~
Royal Canadian Legion	Health Emergent Needs Fund	~
Fay Erickson	Community General Fund	~
Bessie Oliver	Irene Oliver Greenspace Fund	~
Byron & Betty Steen	Community General Fund	~
Isabel Cathcart	Community General Fund	IMO Lillian Yablonski
Carberry Elks Lodge	Health Emergent Needs Fund	IMO Bill Plowman
Iowna Fraser	Community General Fund	IMO Frances Cory
Carberry Plains Arts Council	Health Emergent Needs Fund	IMO Ken Leverington
Royal Canadian Legion	Community General Fund	IMO Glenn Campbell
Dorothy Day	Edna Lee Seniors Activity Fund	IMO Edna Lee
Arthur Sear	Edna Lee Seniors Activity Fund	IMO Bessie Smart
Hazel McMillan	Carberry Breast Cancer Care Fund	~
Les & Muriel Lewis	Community General Fund	IMO Glenn Campbell
Byron & Betty Steen	Community General Fund	IMO Bill Steen
Bert Olmstead	Community General Fund	Kerfoot Church
George & Verle Davidson	Community Health Care Fund	~
Gerald Olmstead	Community General Fund	Gregg Community Centre
Irwin & Linda Steen	Community General Fund	IMO Glenn Campbell
Karen & Myles Olmstead	Community General Fund	Kerfoot Church
Iowna Fraser	Community General Fund	Kerfoot Church
William Dempsey	Community General Fund	Kerfoot Church
Peggy Reid	Community General Fund	Kerfoot Church
Kinette Club of Carberry	Carberry Breast Cancer Care Fund	~
Lori & Terry Bailey	Rylin Mark Buck Memorial Education Assistance Fund	IMO Rylin Buck
The Royal Canadian Legion	Rylin Mark Buck Memorial Education Assistance Fund	IMO Rylin Buck
The Royal Canadian Legion	Community General Fund	IMO Kathleen Gordon
The Royal Canadian Legion	Community General Fund	IMO Elsie Kneeshaw
Ryan & Teresa McConnell	Rylin Mark Buck Memorial Education Assistance Fund	IMO Rylin Buck
Dennis & Brenda Buck	Rylin Mark Buck Memorial Education Assistance Fund	IMO Rylin Buck
Vi McFarlane	Community General Fund	IMO Edmund Dyck
Kelly Garnett	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Irene Besser	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Rowena Hayball	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Edith Reynolds	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Connie Finlay	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Marj Campbell	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Beulah Sear	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Dave & Lori Scott	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Harold & Arlie Calvert	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Roy & Julie Kjaldgaard	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Brian & Ann Baron	10th Anniversary Education Assistance Fund	Don's 20th Anniversary

# 2007 CACF Donations Received From...

<i>Donors</i>	<i>Fund</i>	<i>IMO (In Memory Of)</i>
Murray & Lisa Davie	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Dale & Betty-Anne Jaszan	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Margaret-Ann & Leslie Harburn	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Gerald & Delce Shanks	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Arlene & Glen Wall	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Noreen Ardron & Donna Kendall	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Robert & Deb Kitlar	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Dave & Linda Braham	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Ron & Phyllis Calvert	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Larry & Lorraine Fisher	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Claire & Doug De'Athe	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Brad & Judy Strain	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Brenda Buck	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Brian & Blythe Kneeshaw	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Darwin & Lori Gork	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Shirley & Raymond Dyck	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Barb & Greg Graham	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Garry & Sharon Olmstead	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Gib & Lynn Bell	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Elizabeth Goodridge	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Linda & Alan Baron	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Peter & Gene Kramarchuk	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Dennis & Marilyn McMillan	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Una Mountain	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Gregg Community Club	Community General Fund	IMO Jean Chandler
Art Sear & Muriel Lewis	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Robert & Rachel Anderson	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Ken & Donna Dobson	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Bruce & Cheryl Hood	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Jim & Isabel McLachlan	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Bob & Clara Ramsey	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Vi McFarlane	Community General Fund	IMO Stan Fee
Charlotte Dickson	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Agnes Dickson	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Bruce Ramsey	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Wayne & Andrea Blair	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Doug & Margaret Tolton	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Brian & Mary Dyck	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Brian & Ann Ramsey	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Bill & Stella Graham	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Ellery Hammond	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Gord & Edna Shevel	10th Anniversary Education Assistance Fund	Don's 20th Anniversary



# 2007 CACF Donations Received From...

<i>Donors</i>	<i>Fund</i>	<i>IMO (In Memory Of)</i>
Robert Ramsey	Dudley and Burdette Ramsey & Family Fund	~
Donna Brown	Dudley and Burdette Ramsey & Family Fund	~
Betty Ferguson	Dudley and Burdette Ramsey & Family Fund	~
Lea Hajnrych	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Mira Hofer	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Jason Gork	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Wayne Gork	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Allan Peill	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Gerald & Janice Allen	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Inga Elmhurst	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Malcolm Wishart	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Byron & Margareite Moffatt	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Eileen Chisholm	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Sara & Leo Penner	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Howard Besser	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Richard Block	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Gloria & Betty Mott	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Kirk & Robin Brugger	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Robert & Leslie Smart	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Stan & Enid Triggs	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Karen & Myles Olmstead	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Trent & Candis Olmstead	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Doug Baron	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Susan, Ken and Jonathon Tarrant	10th Anniversary Education Assistance Fund	Don's 20th Anniversary
Dennis & Brenda Buck	Rylin Mark Buck Memorial Education Assistance Fund	IMO Rylin Buck
John Allan Garland	Bob & Nellie Garland Memorial Fund	IMO Bob & Nellie Garland
Kristie Ritchie	Carberry Breast Cancer Care Fund	~
Arthur Sear	The Thelma & Eric Lee Fund	IMO Percy Piper
Randy & Kim Baron Farms Inc	Rylin Mark Buck Memorial Education Assistance Fund	IMO Rylin Buck
Brenda Buck	Carberry Children's Memorial Park Fund	Rylin's Park
Ken & Helen Mitchell	Community General Fund	~
Fay Erickson	Carberry Children's Memorial Park Fund	Rylin's Park
Carberry 4-H Beef Club	Community General Fund	4-H Scholarship
Sandra & Andrew Jones	Carberry Children's Memorial Park Fund	Rylin's Park
Gerald Olmstead	Carberry Children's Memorial Park Fund	Rylin's Park
Lisa R. Fakler	Dudley and Burdette Ramsey & Family Fund	~
Ellen Smith	Carberry Children's Memorial Park Fund	Rylin's Park

# 2007 Christmas Tree of Lights Donors & Those Commemorated...

*The following is a list of 2007 donors and their loved ones commemorated.*

Donated By	In Memory Of:	Donated By	In Memory Of:
Smith, Ellen	1. Smith, Roy	Reddon, Anne	1. Reddon, Ivens
	2. Elmhurst, Anna		2. Reddon, Lil
Rankmore, Jean	1. Rankmore, Hugh	Dickson, Charlotte	3. Fallis, Kay
	2. Fitzsimmons, Clare		1. Dickson, Ken
	3. Fitzsimmons, Beth		2. Birch, Grace
	4. Fitzsimmons, Dave & Lizzie		3. McCreadie, Phyllis
Brandon, Winnie	1. Brandon, Milford		4. Dickson, Bob
	2. Holmstrom, Ilene		5. Dickson, Henrietta
McFarlane, Vi	1. The McFarlane Family		6. Dickson, Robert B.
Chisholm, Eileen	1. Chisholm, Douglas	Hardie, Mabel	7. Dickson, Fanny
	2. Chisholm, Ivan	Zander, Jean	1. Hardie, Alex
Harburn, Allan & Audrey	1. White, Allan	Nelson, Mona	1. Zander, Edward
Watkins, Allan & Marian	1. Davelaar, Kelly	Whittingham, Annabelle	1. Nelson, Cliff
Triggs, Rick & Bonnie	1. Triggs, Richard Jr.		1. Manns, James
Irwin, Margie	1. van Kommer, Bert	Redlin, Sharon	2. Whittingham, Victor
	2. van Kommer, Corrie	Calvert, Ron & Phillis	1. Redlin, Ron
	3. van Kommer, Hennie	Hossack, Ruth & Dave	1. Olmstead, Olive
Baldwin, Mrs F.	1. Baldwin, Robert		1. Moffatt, Robert
Kramarchuk, Peter	1. Elliott, Bill	Moffatt, Laura	2. Cory, Frances
Watts, Les & Muriel	1. Watts, Helen		1. Moffatt, Robert
	2. Watts, Fred	Hayball, Rowena	2. Cory, Frances
	3. Watts, Gerry		1. McMillan, Cassie
	4. Manns, Irene	Olmstead, Neil	2. McMillan, W. D.
	5. Manns, James	Buck, Brenda	1. Olmstead, Merle
Dyck, Mary & Family	1. Dyck, Ed		1. Buck, Rylin Mark
Forbes, Don	1. Forbes, John	Whitmore, Marion	2. Buck, Beverly Lynn
	2. Forbes, Dorothy		1. Whitmore, Glen
	1. McIntosh, Herb, Mary & Ian		2. Whitmore, E.G. (Ted)
	2. Witherspoon, Yvonne, Hunter & Verne		3. Emerson, Robbie
Steen, Linda & Irwin	3. Steen, Milton & Eva	Leslie, Dot	4. Klassen, Troy
	4. Steen, Willis & Lois	Rochelle, Mary	1. Leslie, Keith
	5. Wright, Marion & Tom	Alders, Tena & Scott, Deidre	1. Rochelle, Peter
Fallis, Anne	1. Fallis, Dorothy & Jim	Addison, Kay	1. Alders, Dave
	2. Fallis, Kay	Mann, Lin	1. Manns, Matilda
	3. Sorg, Lynne	Bernier, Gayle	1. Loved ones
	4. Reynolds, Etta		1. Greenlay, Hazel
	1. McPhail, Gordon	Reimer-Banman, Rosie	2. Geenlay, Jim
Turner, Randy & Audrey	2. Turner, Cliff		1. Banman, Walter
	3. Turner, Maudie	Duncan, Murray & Pat	2. Reimer, Helen
Glushek Transport Ltd.	1. Watt, Lawrence	Van Kommer, Esther	1. Duncan, Eva & Lyle
	2. Watt, Lydia	Wiebe, Beverley	1. Currie, Gordon
	1. MacDonald, Gretna	McConnell, Ryan, Teresa, Damian & Zaine	1. Hayball, John
Whyte, Ferg & Donelda	2. Whyte, Thomas		1. Buck, Rylin
	3. Whyte, Jessie	Ardron, Noreen	1. The Pannebaker Family
Aitken, Darcy & Robyn	1. Aitken, Taylor Shane (our son)		2. Ardron, Ted
	1. Kneeshaw, Elsie	Hilash, Margaret	1. Hilash, Ernie
Adriaansen, Lisa	1. Adriaansen, Abby		2. Malcolm, John Sr.
	1. Barlow, Colin		3. Malcolm, John Jr.
Cox, Sharon	2. Barlow, Marion	Kuharski, Margaret	4. Kirk, Jack
	1. Pauls, Ted		1. Kelly
Meneer, Jean	2. Olmstead, John		2. Alex
	3. Olmstead (Meneer), Laura		1. Mickall, J. J.
	4. Meneer, Hazel		2. Mickall, J. H.
Balabanski, Philip	1. Balabanski, Margret	Mickall, W. I.	3. Mickall, A. H.
Creasy, Aileen	1. Creasy, Robert		4. Mickall, J. G.
Ross, Lillian	1. Ross, Ron		5. Mickall, S. T.

*A \$10.00 donation lights a memory of a loved one or friend and is added to the perpetual capital in the name of the Carberry Palliative Care Fund c/o the Carberry and Area Community Foundation Inc.*

# ***Establishing a Fund...***

When establishing a fund with the Carberry and Area Community Foundation Inc. you are making a lasting commitment to the Carberry and area community. All donations are invested and only the interest from the donation is used for grant making. This means that your original donation will have a lasting impact on the Carberry and area community for today and the years to come.

We prefer you have \$2,500 as a minimum donation to start a fund. To start, a spokesperson for the family or an organization would need to contact the Carberry and Area Community Foundation indicating their request.

A draft *Agreement to Establish a Fund* and *Terms of Reference* on how such a fund shall disburse the ongoing grants will be prepared for discussion and mutual written approval of both the donating party and the Carberry and Area Community Foundation.

The following three types of funds can be established:

- 1. *Family named and/or memorial fund:*** the family or person named shall have their name honoured in perpetuity while the grant selection is left entirely to the discretion of the Carberry and Area Community Foundation.
- 2. *Field of interest fund:*** the donor designates a field of interest or purpose for future grants. The Carberry and Area Community Foundation board shall try to match up the income generated from these designated funds to grant applicants who use those funds to these specified fields of interest/purpose.
- 3. *Donor advised fund:*** the most restricted fund, as the donor will have input into the selection process for these specified grant applications. The board of directors of the Carberry and Area Community Foundation always have final approval of any and all of these grants.

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Barry Anderson and Mary Barton, representing the Carberry Health Committee, receives \$4,000 from CACF board members Bob Ramsey and Karen Olmstead. The funds are coming from the 10th Anniversary Medical Assistance Fund to help with the cost of recruiting a nurse to the Carberry hospital.





## ***Four New Funds Established in 2007***

***Dudley and Burdette Ramsey and Family Fund*** is a family named memorial fund. It was established with board approval in October of 2007. The fund is currently sitting at \$3,100.

***Bob and Nellie Garland Memorial Fund*** is also a family named memorial fund. It was also established along with board approval in October of 2007. This fund was created by a generous donation from Bob and Nellie's son John Allan Garland. The fund is currently sitting at \$10,000.

***Rylin Mark Buck Memorial Education Assistance Fund*** was established with board approval in November of 2007. The fund currently sits at \$1,200. This is a one time payout fund that is to be disbursed to the top math student in the 2011 graduating class—Rylin Buck's graduation year. The fund total is a combination of a initial donation from Dennis and Brenda Buck (parents of Rylin) as well as several donations from community members.

***Carberry Children's Memorial Park Fund*** was established as a flow through fund with board approval in November of 2007. The fund was created with a generous gift from Brenda Buck on behalf of her beloved son, Rylin Buck, who passed away August of 2007.



Burdette Ramsey presents a cheque to her son and CACF board member, Bob Ramsey to create the newly established fund *Dudley and Burdette Ramsey and Family Fund*.



Brenda Buck, president of the Carberry Children's Memorial Park Association presents a cheque of \$1104.99 to CACF board member Gladwyn Scott, to establish the *Carberry Children's Memorial Park Fund*.



A cheque for \$1,100 was presented to CACF board member, Gladwyn Scott, to establish the *Rylin Mark Buck Memorial Education Assistance Fund* from Rylin's brother Trevor Buck, sister Lindsey and nephew Kale.



# Financial Summary

From January 1, 2007 to December 31st, 2007

## Assets as of December 31/07

### Income & Expenses

Total net income donations .....\$61,277.16  
Total investment income .....\$58,740.19

**Total Income** .....\$120,017.35

Total Administrative Costs.....(\$7,037.26)  
Total Grants Disbursed.....(\$63,715.04)  
Total Fundraising Expense.....(\$1,501.60)

**Total Expenses** .....\$72,263.90

**Net Income to Invest**.....\$47,753.45

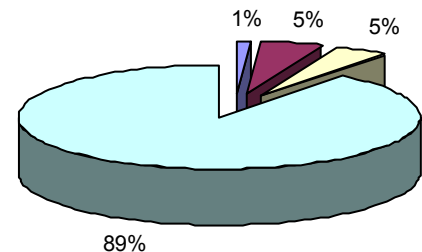


## Balance Sheet

	2007	2006
<b>Assets</b>		
Current Assets	\$13,962.78	\$1,409.81
Donation Income	\$61,277.16	\$523,741.94
Investment Income	\$58,740.19	\$26,969.77
Total Current Assets	1,119,401.46	\$655,300.70
<b>Total Assets</b>	<b>\$1,253,381.59</b>	<b>\$1,207,422.22</b>
<b>Total Liabilities</b>		
Accounts Payable	\$6,650.00	\$10,723.71
Retained Earnings	\$1,196,978.14	\$677,380.62
Net Income	\$49,753.45	\$519,317.89
<b>Total Liabilities</b>	<b>\$1,253,381.59</b>	<b>\$1,207,422.22</b>

Cash & short term deposits .....\$13,962.78  
10th Ann Education Assistance.....\$131,415.00  
10th Ann Medical Support Fund.....\$100,000.00  
10th Ann Youth in Philanthropy Fund.....\$51,413.00  
Administration Endowment Fund.....\$27,490.00  
Bob & Nellie Garland Memorial Fund.....\$10,000.00  
Carberry Breast Cancer Care Fund.....\$15,107.00  
Carberry Children's Memorial Park Fund.....\$1,251.31  
Carberry Palliative Care Fund.....\$4,875.00  
Carberry Medical Emergency Fund.....\$17,846.44  
Carnation Employee Scholarship Fund.....\$32,760.00  
Community Endowment Fund.....\$346,070.49  
Community Health Care Fund.....\$330,741.20  
Dudley & Burdette Ramsey & Family Fund....\$3,100.00  
Edith Bailey Memorial Fund.....\$52,000.00  
Edna Lee Memorial Senior Fund.....\$40,800.00  
Edward Oliver Memorial Fund.....\$5,000.00  
Health Care Emergent Needs Fund.....\$23,314.88  
Irene Oliver Greenspace Fund.....\$20,000.00  
Lil Reddon Memorial Fund.....\$2,587.00  
Rylin Mark Buck Education Assistance Fund...\$1,225.00  
Thelma & Eric Lee Memorial Fund.....\$28,538.54  
Woodberry Riding Club Fund.....\$10,000.00  
**Total Assets**.....**\$1,269,497.64**

## 2007 Assets



■ Cash & Short Term Investments 1%  
■ Accounts Receivable 5%  
■ Investment Income 5%  
■ Current Assets 89%

## *Contact Us...*

### **Carberry and Area Community Foundation**

Box 807

Carberry, MB R0K 0H0

Phone: (204) 834-3155 Fax: (204) 834-3275

Email: [teresamc@mts.net](mailto:teresamc@mts.net)

Website: <http://www.manitobacommunityfoundations.ca/carberry/>

The donations which the Foundation receives throughout the year are invested and only the interest from these investments is disbursed. These funds are disbursed to worthy non-profit organizations in the community. The main mandate of the Foundation is to preserve and advance the quality of life in the community.

**The Foundation promotes development in these areas: Agriculture, Arts, Culture & Heritage, Education, Environment, Health, Recreation and Sports.**

By your generous donation to the Foundation, you can create a memorial to a loved one, friend or yourself. All donations are tax deductible.

***Your donation is: "A charitable gift that's never used up - that grows and continues beyond your lifetime - that makes an impact on your community every year- that meets a broad range of needs of the times."***

My desire at this time is to make a contribution to

### **Carberry & Area Community Foundation Inc.**

to be held as Capital

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone# \_\_\_\_\_ Donation Amount \$ \_\_\_\_\_

☐ Community General Fund

☐ Health Fund

Other \_\_\_\_\_

☐ Yes— it is OK to publish my name.

☐ No—please do not publish my name.

**Mail to:**

Carberry & Area Community Foundation Inc.  
Box 807, Carberry, MB, R0K 0H0

**Drop off at:**

Carberry Medical Clinic, Bank of Montreal,  
Westoba Credit Union or Don Forbes & Associates