PLEASE RESPOND TO ALL APPLICABLE ITEMS THE BEST YOU CAN!

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| SUMMARY OF LOAN REQUEST | | | |
| Submission Date | | |  |
| Project Name | | |  |
| Total Financing Amount Requested in USD | | |  |
| Use Of Funds  (construction, development, purchase refinance, other?) | | |  |
| Refinance scenario **- if applicable** | | |  |
|  | Original Purchase :**Date** [Land, Building or Asset] | |  |
| Original Purchase **Price** [ Land, Building or Asset] | |  |
| Current lien/mortgage amount | |  |
| Rate/Term of existing loan | |  |
| Current Lender | |  |
| Current as-is Value of Project Land, Building or Asset | | |  |
| Expected end completed value | | |  |
| Grace period needed (in months) | | |  |
| Cash Contributed by Principal[s] (Cash only) | | |  |
| Other Type of Collateral (land / building / plant etc.) | | |  |
| Is Other Type of Collateral Owned by Principals 100% | | |  |
| If not, what % Is Owned By Principals | | |  |
| Who owns the remaining % of collateral | | |  |
| What US$ Value is the Other Party Owed | | |  |
| Projected Net Operating Income  (EBITDA or equivalent) | | Year 1 |  |
| Year 2 |  |
| Year 3 |  |
| Year 4 |  |
|  | | Year 5 |  |
| Real Estate Type (if included in funding) | | |  |
| Business Type | | |  |
| Notes (optional) | | |  |

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| USE OF PROCEEDS (*if section not applicable, put $0*) | |
| Purchase/Refinance Amount: (US$) |  |
| Development Costs: (US$) |  |
| Hard Construction Costs: (US$) |  |
| Existing Business Buyout Costs: (US$) |  |
| Operating Costs: (US$) |  |
| Working Capital: (US$) |  |
| Project Contingency Costs: (US$) |  |
| Closing Costs (lawyers, DD, commissions etc.); (US$) |  |
| Total (Use of Proceeds) |  |

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| BORROWER(S) BUSINESS INFORMATION  *(Note: This information is required for review –*  *we will not be able to review the loan request if this section is not fully completed)* | | |
| Company Name | |  |
| Street Address | |  |
| City, State, Zip | |  |
| County | |  |
| Registration Number | |  |
| Company **Web Site** | |  |
| State or Country of Incorporation | |  |
| **Principal #1** | Name |  |
| Home Address Street |  |
| City |  |
| State, ZIP |  |
| Country |  |
| Email Address |  |
| Telephone Number |  |
| Cell Number |  |
| Years of Experience in industry |  |
| Percentage of ownership in project |  |
| **Principal #2** | Name |  |
| Home Address Street |  |
| City |  |
| State, ZIP |  |
| Country |  |
| Email Address |  |
| Telephone Number |  |
| Cell Number |  |
| Years of Experience in industry |  |
| Percentage of ownership in project |  |

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| PROJECT INFORMATION | |
| Project Name |  |
| Property or Asset Type |  |
| Project Web Site |  |
| Project Phone Number |  |
| Project Cell Number |  |
| Project Street Address |  |
| City, State, Zip |  |
| Country |  |
| Square Footage or Acres of Property |  |
| Is Purchase Agreement in Place? |  |
| Do you have a Business Plan available which includes an Executive Summary, 3 - 5 year financial projections, budget breakdown, Marketing, etc.? |  |

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| BORROWER’S DESIRED FUNDING TERMS AND CONDITIONS | |
| Funding Amount Required (US$) |  |
| Owners Cash available for project (US$) |  |
| Owners Cash already invested in project & for what |  |
| Owners Collateral Input (US$) |  |
| Type of Collateral (Land, Building etc.) |  |
| Market value of Collateral |  |
| Existing debt on Collateral |  |
| Funding Type Required (Debt, Equity, or Mix & %) |  |
| If Debt, Interest Rate Requested |  |
| If Equity, Maximum % of funding amount available |  |
| Debt Funding Duration Requested (Years) |  |
| Any Grace Period Requested (Years) |  |
| Loan to Value (LTV) or Loan to Cost (LTC)  (i.e., enter a percentage followed by “LTV” or “LTC” as applicable) |  |
| Notes (any other requested terms?) |  |

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| *SUMMARY OF PROJECT*  *Describe the project, and specifically, what is the Borrower trying to accomplish with this financing request & if available include Project Summary*  *Please include separate; 5-year financial budget and last 3 year’s audited accounts (if an existing business)* |
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| LOAN EXIT STRATEGY  *Describe in detail how the loan will be repaid* |
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