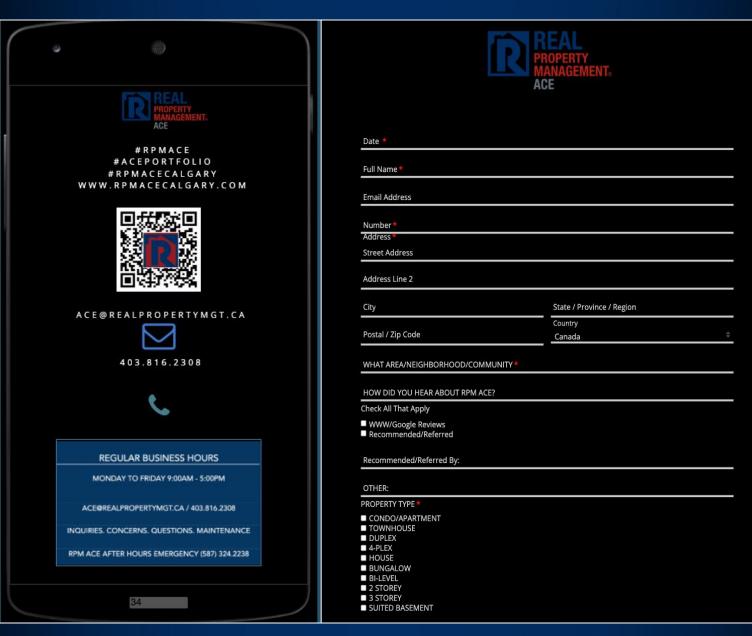


OWNER IS READY



OWNER IS READY

NEW OWNER INTRODUCTION



RPM ACE PORTFOLIO



WHAT NEXT STEPS

ACCOUNTABLE. COMMITTED. EXPERIENCED

OWNER IS READY

REVIEW MANAGEMENT AGREEMENT

| | REVIEW MANAGEMENT AGREEMENT | | | | |
|----------|--|----------|--|--|--|
| | QUESTIONS ? | | | | |
| | READY? | | ACE@REALPROPERTYMGT.CA | | |
| | REQUIRED DOCUMENTS FOR ALL PROPERTIES: | CON | NDOMINIUMS Condo Bylaws (if applicable) Condo Manager information (if applicable) | | |
| ۵ | THREE (3) PROPERTY KEYS | _ | Condo Manager Information (if applicable) | | |
| • | ALL REMOTES, FOB'S, MAIL KEYS | FUR • | NISHED PROPERTIES Inventory list (appliances, serial #, make & | | |
| <u> </u> | PROPERTY INSURANCE POLICY | TEN | model) IANT OCCUPIED PROPERTIES | | |
| • | PROPERTY TITLE/ PROOF OF OWNERSHIP | ۵ | All leases agreements, move in reports & | | |
| • | WARRANTIES, FLOOR PLANS (IF AVAILABLE) | ٥ | rental application of current tenant Tenant information (name, address, email, phone) | | |
| 0 | ANY CURRENT CONTRACTS OR MAINTENANCE ITEMS | 0 0 | Tenant up to date rent roll and any payment arrangements if currently exist Security Deposit ledger and cheque | | |



REAL PROPERTY MANAGEMENT ACE
403.816.2308 ace@realpropertymgt.ca www.rpmace.ca



ACE

WHAT WE NEED TO PROCEED

ACCOUNTABLE. COMMITTED. EXPERIENCED.

UNFURNISHED

MANAGEMENT

AGREEMENT

FURNISHED

MANAGEMENT

AGREEMENT

LEASE ONLY

MANAGEMENT

AGREEMENT

- MANAGEMENT AGREEMENT
- PROPERTY/OWNER/ CURRENT TENANT INFORMATION

FORM

- FINTRAC PERSONAL IDENTIFICATION FORMS
- PROOF OF OWNERSHIP

 (ONE OF THE FOLLOWING

 WITHIN 6 MONTHS)*
 - → PURCHASE CONTRACT
 - → PROPERTY TITLE
 - → PROPERTY TAX BILL
- HOMEOWNER INSURANCE POLICY (CURRENT)

| Date Available: | Desired Rent: | Owner Contact Information: |
|--|---------------------------------------|------------------------------------|
| Unit Information: | | Home Phone: |
| Type of Dwelling: | Locker: | Work Phone: |
| ☐ House (semi or detached) | Locker #: Level: | Cell Phone: |
| ☐ Apartment ☐ Townhome | Mailbox: | Email: |
| Number of units | Number: | Address: |
| Type of Ownership: | Keys required: Yes No | City: |
| □ Condo □ Strata □ Freehold | Outstanding Maintenance Items: | Postal Code: |
| Year Built: | | |
| Square Footage: | | Tenant Information: |
| Pets: Yes No | · | Name: |
| Note: | | Name: |
| Unit Particulars: | Utilities Information: | Monthly Rent: |
| Unit #: | Electric Tenant Owner | Cell Phone: |
| Bedrooms: | Provider: | Home Phone: |
| Bathrooms: | Account #: | Work Phone: |
| Heating / Air: | Gas: | Email: |
| □ Forced Air □ Radiant □ Baseboard | Provider: | Security Deposit / LMR Yes No |
| Heating Type: Gas Electric | Account #: | Deposit Amount: |
| Air Conditioning: | Water: Tenant Owner | Lease Start Date: |
| Parking: | Provider: | Last Rent Increase: |
| ☐ Garage ☐ Outdoor | Account #: | _ Date of Deposit Transfer to RPM: |
| ☐ Underground ☐ Carport | Are any utilities to be split between | |
| Number of Spaces: | multiple units? | Any tenant side deals? |
| Space #: Level: | Electric Gas Water | |
| Strata or Condominium Management Contact | t Information: | How did you hear about us? |
| | | Online |
| | | Other: |



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ACE

WE NEED TO PROCEED

ACCOUNTABLE. COMMITTED. EXPERIENCED.

REQUIRED DOCUMENTS

PERSONAL IDENTIFICATION FINTRAC FORMS

PROOF OF OWNERSHIP PURCHASE CONTRACT / PROPERTY TITLE / PROPERTY TAX BILL

HOMEOWNERS
INSURANCE POLICY
(MUST BE WITHIN 6
MONTHS)

FOR ALL PROPERTIES:

- Three (3) property keys all remotes, FOB's, mail keys
- Any warranties
- Property Insurance Policy
- Property Title/ Proof of Ownership
- Condo/Stata Bylaws (if applicable)
- Condo/Strata Manager information (if applicable)
- Inventory list (appliances, serial #, make & model)
- Floor plans (if available)
- · Any current contracts or maintenance items we should be aware of

FOR ALL TENANT OCCUPIED PROPERTIES

- · All leases agreements, move in reports & rental application of current tenant
- Tenant information (name, address, email, phone)
- Tenant up to date rent roll and any payment arrangements if currently exist
- Security Deposit ledger and cheque

CONDOS:

CONDO MANAGEMENT

| COMPANY | CONTACT | COPY OF BYLAWS |
|-----------------|------------------|----------------|
| PARKING STALL # | STORAGE LOCKER # | NOTES |
| | | |

TENANT OCCUPIED PROPERTIES

- All leases agreements, move in reports & rental application of current tenant
- Tenant information (name, address, email, phone)
- Tenant up to date rent roll and any payment arrangements if currently exist
- Security Deposit ledger and cheque



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ACE

☐ Underground ☐ Carport

Number of Spaces:

Space #: _____ Level: ____

WHAT WE NEED TO PROCEED

Any tenant side deals?

ACCOUNTABLE, COMMITTED, EXPERIENCED

PROPERTY / OWNER / CURRENT TENANT INFORMATION Date Available: Desired Rent: Owner Contact Information: Unit Information: Home Phone: Type of Dwelling: Locker: Work Phone: House (semi or detached) Locker #: Level: Cell Phone: ☐ Apartment ☐ Townhome Email: Mailbox: Number of units Address: Keys required: Yes No. Type of Ownership: City: □ Condo □ Strata □ Freehold **Outstanding Maintenance Items:** Postal Code: Year Built: **Tenant Information:** Square Footage: Pets: Yes No Name: Note: Name: **Utilities Information: Unit Particulars:** Monthly Rent: Electric Tenant Owner Cell Phone: Unit #: Provider: Home Phone: Bedrooms: Account #: Bathrooms: Work Phone: Gas: Tenant Owner Heating / Air: Email: ☐ Forced Air ☐ Radiant ☐ Baseboard Provider: Security Deposit / LMR Yes No Heating Type: Gas Electric Account #: Deposit Amount: Air Conditioning: Yes No Water: Tenant Owner Lease Start Date: Provider: Parking: Last Rent Increase: ☐ Garage ☐ Outdoor Account #: Date of Deposit Transfer to RPM:

Are any utilities to be split between

□ Electric □ Gas □ Water

multiple units?