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Enrollment Verification Form

To complete your Friends Money Manager enrollment all three sections must be fully completed and fully signed.
Please return the signed original forms and copy of a current ID to Friends Money Manager.

This form must be signed in the presence of, and notarized.

1. Client name: _____
- Client address: _____
- Client date of birth: _____
- Client social security number: _____ - _____ - _____
- Client place of birth (city and state): _____
- Client mother's maiden name: _____

2. I have read and agree to Friends Money Manager's Terms and Conditions and have completed the Friends Money Manager Enrollment Form (either online or printed version).

Client signature and date

3. I have completed and signed the Durable Power of Attorney to enroll in Friends Money Manager services.

Client signature and date

On this _____ day of _____, 20____, before me, the undersigned notary public, personally appeared _____ (name of document signer), proved to me through satisfactory evidence of identification, which were _____, to be the person whose name is signed on the preceding or attached document in my presence. _____ (official signature and seal of notary)



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