

How Do I Find Out More?

TELEPHONE

808-625-3782

Email:

info@thecaregiverfoundation.org



THE CAREGIVER FOUNDATION, its Board of Directors and staff does not provide legal, investment, or tax advice. We do, however, recognize pertinent issues and coordinate with other professionals and organizations qualified to provide any additional services you may need.



The Caregiver Foundation

visit us at
www.thecaregiverfoundation.org
email us at
info@thecaregiverfoundation.org
telephone us at 808-625-3782
text us at 808-722-1903

The Caregiver Foundation is a 501(c)3 charitable organization.

Financial Protection Services

Through Daily Money Management



The Caregiver Foundation

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Who Needs The Help of The Caregiver Foundation?

Disabled Adults

- Senior citizens
- People whose careers make it difficult for them to do their own paperwork
- People whose physical or medical issues make it difficult to keep up with their finances and affairs
- Families looking to minimize conflicts over money
- Trustees, Guardians, Conservators, and Special Needs Trustees looking for day-to-day administration support
- Individuals and families needing complete care-coordination services

THE CAREGIVER FOUNDATION works with your accounting, legal, investment, or social service professionals by facilitating the completion of the day to day tasks.



How Does Daily Money Management Help Prevent Fraud?

Having an independent Organization handling your financial tasks means that

- Family and others cannot easily "borrow" funds
- Money orders can no longer be sent to scammers
- Financial records are kept accurately
- Tax and other records are properly handled
- Budgeting guidance
- Negotiate with creditors
- Other financial issues...



What Types of Tasks Will The Caregiver Foundation Handle?

The Caregiver Foundation's daily money management generally includes the following:

- Bill-paying, including resolving incorrect bills
- Maintaining financial records
- Managing income sources.
- Organizing records
- Negotiating with creditors
- Generating tax information
- Budgeting and cash flow planning
- Deciphering medical correspondence
- General organizational assistance
- Providing coordination with legal, tax, and investment professionals.

Additional Services Available:

- Notary services
- Assistance with moving from home to a retirement or nursing facility
- Estate Management
- Trusteeship Services
- Conservatorship Services and Guardianship Services
- Special Needs Trust Administration
- Care Coordination Services
- Budgeting and cash flow